

IN THE DISTRICT COURT OF OKLAHOMA COUNTY FILED IN THE DISTRICT COURT  
STATE OF OKLAHOMA OKLAHOMA COUNTY, OKLA.

Oklahoma Department of Securities, )  
ex rel. Irving L. Faught, Administrator, )  
 )  
Plaintiff, )  
vs. )  
 )  
Accelerated Benefits Corporation, a Florida )  
corporation, et al., )  
Defendants. )

FEB 22 2006

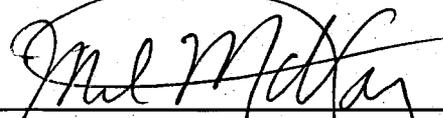
PATRICIA PRESLEY, COURT CLERK  
By \_\_\_\_\_  
Deputy

Case No. CJ-99-2500  
Judge Daniel L. Owens

**CONSERVATOR'S REPORT FOR THE PERIOD  
OF DECEMBER 1, 2005 THROUGH DECEMBER 31, 2005**

COMES NOW Tom Moran, Conservator of certain assets of Accelerated Benefits Corporation pursuant to the Court's Order Appointing Conservator and Transferring Assets dated February 6, 2002 (the "Order"), and files with the Court his report for the period of December 1, 2005 through December 31, 2005. Included herein and attached as Exhibits 1, 2 and 3 respectively are: 1) Balance Sheets for the period of December 1, 2005 through December 31, 2005; 2) General Ledger reports dated December 31, 2005; and 3) Bank Statements for the period of December 1, 2005 through December 30, 2005.

Respectfully submitted,



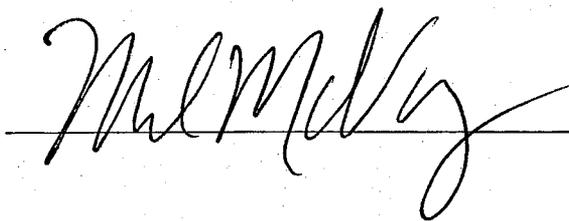
Melvin R. McVay, Jr., OBA No. 6096  
Thomas P. Manning, OBA No. 16117  
PHILLIPS McFALL McCAFFREY  
McVAY & MURRAH, P.C.  
Twelfth Floor, One Leadership Square  
211 North Robinson  
Oklahoma City, Oklahoma 73102  
Telephone: (405) 235-4100  
ATTORNEYS FOR CONSERVATOR,  
TOM MORAN

**CERTIFICATE OF MAILING**

The undersigned certifies that on the 22<sup>nd</sup> day of February, 2006, a true and correct copy of the foregoing was mailed via First Class Mail, postage prepaid, to the following:

Patricia A. Labarthe, Esq.  
Oklahoma Department of Securities  
First National Center, Suite 860  
120 North Robinson  
Oklahoma City, OK 73102  
Attorney for Plaintiff

William H. Whitehill, Jr., Esq.  
Fellers, Snider, Blankenship,  
Bailey & Tippens, P.C.  
100 North Broadway Avenue, Suite 1700  
Oklahoma City, Oklahoma 73102  
Attorney for Defendants,  
Accelerated Benefits Corporation and  
American Title Company of Orlando

A handwritten signature in cursive script, appearing to read "M. McVey", is written over a horizontal line.