

FILED IN THE DISTRICT COURT
OKLAHOMA COUNTY, OKLA.
IN THE DISTRICT COURT OF OKLAHOMA COUNTY
STATE OF OKLAHOMA

MAR - 4 2005

Oklahoma Department of Securities,
ex rel. Irving L. Faught, Administrator,

Plaintiff,

vs.

Accelerated Benefits Corporation, a Florida
corporation, et al.,

Defendants.

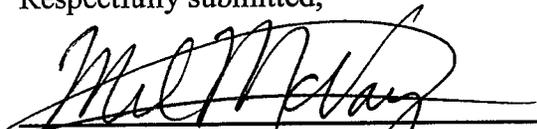
PATRICIA PRESLEY, COURT CLERK
by _____
Deputy

Case No. CJ-99-2500
Judge Daniel L. Owens

**CONSERVATOR'S REPORT FOR THE PERIOD
OF JANUARY 1, 2005 THROUGH JANUARY 31, 2005**

COMES NOW Tom Moran, Conservator of certain assets of Accelerated Benefits Corporation pursuant to the Court's Order Appointing Conservator and Transferring Assets dated February 6, 2002 (the "Order"), and files with the Court his report for the period of January 1, 2005 through January 31, 2005. Included herein and attached as Exhibits 1, 2 and 3 respectively are: 1) Balance Sheet for the period of January 1, 2005 through January 31, 2005; 2) General Ledger report dated January 31, 2005; and 3) Bank Statements for the period of January 1, 2005 through January 31, 2005.

Respectfully submitted,



Melvin R. McVay, Jr., OBA No. 6096

Thomas P. Manning, OBA No. 16117

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ATTORNEYS FOR CONSERVATOR,

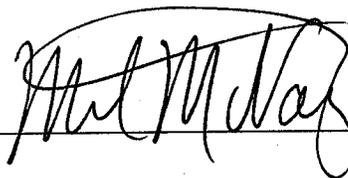
TOM MORAN

CERTIFICATE OF MAILING

The undersigned certifies that on the 4th day of March, 2005, a true and correct copy of the foregoing was mailed via First Class Mail, postage prepaid, to the following:

Patricia A. Labarthe, Esq.
Oklahoma Department of Securities
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Attorney for Defendants,
Accelerated Benefits Corporation and
American Title Company of Orlando



A handwritten signature in black ink, appearing to read "Mark McVay", is written over a horizontal line.