

FILED IN THE DISTRICT COURT
 IN THE DISTRICT COURT OF OKLAHOMA COUNTY, OKLA.
 STATE OF OKLAHOMA

DEC 12 2002

Oklahoma Department of Securities,)
 ex rel. Irving L. Faught, Administrator,)
)
 Plaintiff,)
 vs.)
)
 Accelerated Benefits Corporation, a)
 Florida corporation, et al.,)
)
 Defendants.)

PATRICIA PRESLEY, COURT CLERK
 By _____
 Deputy

Case No. CJ-99-2500-66
 Judge Daniel Owens

**SUPPLEMENTAL INFORMATION FOR THE COURT
 REGARDING CONSERVATOR'S MOTION FOR ORDER
APPROVING SALE OF CONSERVATORSHIP ASSETS**

Counsel for Conservator, Tom Moran, has received a number of claim forms from investors regarding the Conservator's Motion for Order Approving Sale of Conservatorship Assets. In order to fully apprise the Court of the preferences expressed by the investors, and to ensure that all responses are properly before the Court, Conservator offers the attached detailed tabulation of the claim forms and summary totals as a supplement to the record regarding Conservator's Application. See Exhibit "A", Tabulation of Claims.

The tabulation includes all responses which were received by December 11, 2002 and are further summarized for the Court as follows:

<u>OPTION</u>	<u>NUMBER OF CLAIMS REC'D</u>	<u>PCT OF TOTAL CLAIMS RECEIVED</u>
LifeAlliance Option I:	503	0.20282
LifeAlliance Option II:	255	0.10282
LifeAlliance Option III:	1240	0.50000
Infinity Capital Services, L.P. Offer:	134	0.05403
Number of investors electing to <u>reject</u> sale:	270	0.10887

Blank claim forms received:	78	0.03145
Percentage of total investor responses in favor of sale:		0.85968 ¹
Total number of claim forms received:	2480	

Respectfully submitted,



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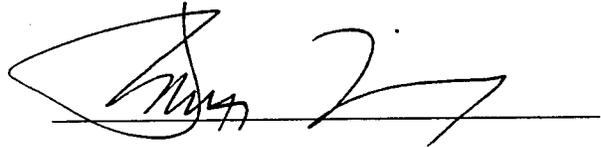
¹ Approximately 3 percent of the responses received did not state a preference for a sale option or rejection of all options and therefore the total of those in favor of a sale and those against is less than 100 percent.

CERTIFICATE OF MAILING

The undersigned certifies that on the 12th day of December, 2002, a true and correct copy of the foregoing document was Hand-delivered to:

Patricia A. Labarthe
Oklahoma Department of Securities
First National Center, Suite 860
120 North Robinson
Oklahoma City, OK 73102
Attorney for Plaintiff

Eric Eissenstat, Esq.
Dino Viera, Esq.
William H. Whitehill, Esq.
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A handwritten signature in black ink, appearing to be "Dino Viera", written over a horizontal line.