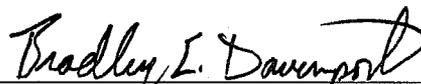


percent (17%) initial distribution to those people whose claims are allowed in full or in part. The table setting forth the Receiver's proposed distribution on allowed claims has also been amended to reflect the seventeen percent (17%) distribution figures.

4. An amended Exhibit G to the Receiver's Application is attached hereto, and the Receiver respectfully requests that it be substituted for the table marked as Exhibit G that was attached to the August 10, 2007 Application.

WHEREFORE, the Receiver respectfully requests this Court grant his Application and approve his recommendations for the allowance and/or rejection of claims submitted to the Schubert Receivership Estate and authorize the Receiver to make a seventeen percent (17%) initial distribution to the creditors and claimants whose claims are allowed in full or in part as set forth in the table attached hereto as Exhibit G.

Respectfully submitted,



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