

IN THE DISTRICT COURT OF OKLAHOMA COUNTY  
STATE OF OKLAHOMA

FILED IN THE DISTRICT COURT  
OKLAHOMA COUNTY, OKLA.

MAR - 7 2008

PATRICIA PRESLEY, COURT CLERK  
by ~~DEPUTY~~

Oklahoma Department of Securities )  
*ex rel.* Irving L. Faught, )  
Administrator, )

Plaintiff, )

v. )

Case No. CJ-2006-0326

Maier Resources, Inc., and )  
Johnny Ray Maier, *aka* )  
John Ray Maier, a deceased )  
Individual, )

Defendants, )

v. )

the Estate of Johnny Ray Maier, )

Relief Defendant. )

**ORDER OF DISMISSAL AND DISSOLUTION OF RECEIVERSHIP**

On January 12, 2006, Plaintiff filed a *Petition for Permanent Injunction and other Equitable Relief* ("Petition") against Defendants Maier Resources, Inc. ("Maier Resources"), Johnny Ray Maier ("Maier") and the estate of Johnny Ray Maier ("Estate"), pursuant to the Oklahoma Uniform Securities Act of 2004 ("Act"), Okla. Stat. tit. 71, §§ 1-101 through 1-701 (Supp. 2003). The Petition requested and this Court granted Plaintiff's request for the appointment of a receiver (the "Receiver").

On March 7, 2008, the Receiver filed with this Court the *Report of Receiver, L. Win Holbrook Regarding Maier Resources, Inc., Johnny Ray Maier a/k/a John Ray Maier, and the Estate of Johnny Ray Maier* (the "Receivership Report"). This Court

finds that the purposes for which the Receiver was appointed have been fulfilled, and the need for continued oversight by the Receiver is now at an end.

This Court accepts the Receivership Report and finds that Maier Resources is not a going concern and that the assets of Maier Resources are insufficient to support any further continuation of the receivership, any attempted liquidation of receivership assets and/or any payments to creditors or investors.

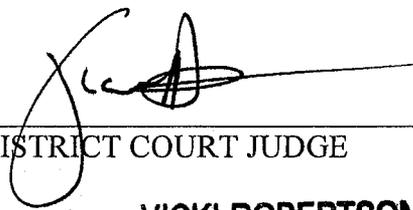
IT IS THEREFORE ORDERED that the rights, powers and duties of the Receiver previously established by this Court are terminated and the Receivership is hereby dissolved effective this date.

IT IS FURTHER ORDERED that the Receiver turn over all books and records relating to the receivership to the Oklahoma Department of Securities. The Receiver shall have no further obligations in this matter.

IT IS FURTHER ORDERED that all of the Receiver's actions in this receivership are hereby approved and the Receiver is hereby discharged.

IT IS FURTHER ORDERED that this matter is hereby dismissed.

THIS ORDER IS ENTERED this 27 day of March, 2008, at 12:00 noon .m.

  
\_\_\_\_\_  
DISTRICT COURT JUDGE

**VICKI ROBERTSON**  
DISTRICT JUDGE

Approved as to form and substance:



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