IN THE DISTRICT COURT OF OKLAHOMA COUNTY
STATE OF OKLAHOMA

FILED IN THE DISTRICT COURT
OKLAHOMA COUNTY, OKLA.
NOV 13 2007
PATRICIA PRESLEY, COURT CLERK
by _____ DEPUTY

Oklahoma Department of Securities *ex rel.* Irving L. Faught, Administrator,	)	
Plaintiff,	)	
v.	)	Case No. CJ-07-2415
Clyde Edward Elkins, Obert O. Heilaman, Elkins & Associates, Inc., and American Asset Management, Co.,	)	
Defendants,	)	
v.	)	
Big Boys Investment, L.L.C.,	)	
Relief Defendant.	)	

FINAL ORDER, JUDGMENT AND PERMANENT INJUNCTION
FOR OBERT O. HEILAMAN AND
AMERICAN ASSET MANAGEMENT CO.

This matter came on for hearing this 8th day of November, 2007, before the undersigned Judge of the District Court in and for Oklahoma County, State of Oklahoma, upon Plaintiff's *Petition for Permanent Injunction and Other Equitable Relief*, pursuant to Section 406.1 of the Oklahoma Securities Act ("Predecessor Act"), Okla. Stat. tit. 71, §§ 1-413, 501, 701-703 (2001 and Supp. 2003), and Section 1-603 of the Oklahoma Uniform Securities Act of 2004 ("Act"), Okla. Stat. tit. 71, §§ 1-101 through 1-701 (Supp. 2003).

After a review of the pleadings and evidence, this Court finds:

1. At all times material hereto, Obert O. Heilaman ("Heilaman"), an individual, and American Asset Management Co. ("AAMC"), an Oklahoma corporation, (collectively, the

"Defendants") engaged in the offer and/or sale of securities, in and/or from the state of Oklahoma to investors ("Investors"), in the nature of interests in mineral claims (the "Mineral Claim Interests") issued by Earthly Mineral Solutions, Inc. ("EMS"), a Nevada corporation, and right of first refusal contracts (the "Right of First Refusal Contracts") issued by Natural Minerals Processing Company, a Nevada corporation and affiliate of EMS.

2. The Mineral Claim Interests and Right of First Refusal Contracts are securities as defined by Section 2 of the Predecessor Act and Section 1-102 of the Act.

3. The securities offered and sold by Defendants are not, and have not been, registered under the Predecessor Act or the Act. The securities have not been offered or sold pursuant to an exemption from registration pursuant to the Predecessor Act or the Act.

4. Defendant AAMC transacted business in this state as a broker-dealer as defined in Section 2 of the Predecessor Act and Section 1-102 of the Act. Defendant AAMC is not registered under the Act in any capacity and was not registered under the Predecessor Act.

5. Defendant Heilaman transacted business in this state as an agent as defined in Section 1-102 of the Act and by Section 2 of the Predecessor Act. Defendant Heilaman is not registered under the Act in any capacity and was not registered under the Predecessor Act.

6. Defendants have executed the *Stipulation and Consent to Final Order* ("Stipulation and Consent") attached hereto as Exhibit "A" and made a part hereof. The Plaintiff has no objection to the terms of the Stipulation and Consent and agrees to the entry of this *Final Order, Judgment and Permanent Injunction for Obert O. Heilaman and American Asset Management Co.* ("Final Order").

7. There is a likelihood of future violations of the Act by Defendants if they are not enjoined.

Therefore, based on the pleadings, evidence, and the execution of the Stipulation and Consent, the Court finds that Plaintiff is entitled to the relief prayed for and that this Final Order be issued by agreement of the parties, and, therefore:

IT IS HEREBY ORDERED, ADJUDGED AND DECREED that a permanent injunction be, and is hereby, entered forever enjoining and restraining Defendants from offering or selling any security, as defined under the Act, in and/or from this state unless (a) American Asset Management Co. and Obert O. Heilaman shall first become registered as a broker-dealer and/or as an agent under the terms of the Act and (b) provided that such security, if not registered under the Act, qualifies for an available exemption from registration under the Act.

IT IS FURTHER ORDERED that this Court will retain jurisdiction of this matter for the purpose of enforcement of this Final Order and the Stipulation and Consent.

IT IS SO ORDERED.

Dated this 8th day of November, 2007.

DISTRICT COURT JUDGE

Approved as to form and substance:

Shaun M. Mullins, OBA #16869
Oklahoma Department of Securities
120 North Robinson, Suite 860
Oklahoma City, Oklahoma 73102
(405) 280-7700

Attorney for Plaintiff Oklahoma Department of Securities ex rel. Irving L. Faught, Administrator

Kirk D. Fredrickson, OBA #3115
McDonald & Fredrickson, P.C.
24 West Park Place
Oklahoma City, Oklahoma 73103
(405) 232-4774

Attorney for Defendants Obert O. Heilaman and American Asset Management Co.

IN THE DISTRICT COURT OF OKLAHOMA COUNTY
STATE OF OKLAHOMA

Oklahoma Department of Securities *ex rel.* Irving L. Faught, Administrator,	)	
Plaintiff,	)	
v.	)	Case No. CJ-07-2415
Clyde Edward Elkins, Obert O. Heilaman, Elkins & Associates, Inc., and American Asset Management, Co.,	)	
Defendants,	)	
v.	)	
Big Boys Investment, L.L.C.,	)	
Relief Defendant.	)	

STIPULATION AND CONSENT TO FINAL ORDER

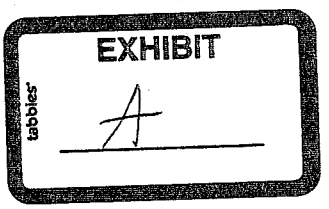
Defendants Obert O. Heilaman and American Asset Management Co., (collectively, "Defendants") stipulate to the following facts and consent to the following undertakings:

Stipulations:

Defendants hereby stipulate as follows:

1. The Oklahoma Department of Securities ("Plaintiff") is the proper party to bring this action seeking the relief requested in the Petition for *Permanent Injunction and Other Equitable Relief* ("Petition") filed in this matter.

2. Defendants are subject to the jurisdiction of this Court by proper service of the Petition and their appearance in this matter.



3. Plaintiff has alleged that Defendants engaged in violations of the Oklahoma Uniform Securities Act of 2004 ("Act"), Okla. Stat. tit. 71, §§ 1-101 through 1-701 (Supp. 2003), and the Oklahoma Securities Act ("Predecessor Act"), Okla. Stat. tit. 71, §§ 1-413, 501, 701-703 (2001 & Supp. 2003), in connection with the offer and/or sale of securities, in and/or from the state of Oklahoma to investors ("Investors"), in the nature of interests in mineral claims (the "Mineral Claim Interests") issued by Earthly Mineral Solutions, Inc. (EMS), a Nevada corporation, and right of first refusal contracts (the "Right of First Refusal Contracts") issued by Natural Mineral Processing Company, a Nevada corporation and affiliate of EMS. The Mineral Claim Interests and Right of First Refusal Contracts are securities as defined by Section 1-102 of the Act and Section 2 of the Predecessor Act.

4. Defendants do not contest the application of the Act and the Predecessor Act to the offer and/or sale of the securities referenced in paragraph 3 above.

Undertakings:

Defendants hereby undertake as follows:

1. Defendants consent to the entry of the *Final Order, Judgment and Permanent Injunction for Obert O. Heilaman and American Asset Management Co.* ("Final Order"), in the form attached as Exhibit "A" hereto and made a part of this *Stipulation and Consent to Final Order* ("Stipulation and Consent").

2. Defendants understand that consent to the Final Order constitutes resolution of all claims asserted by the Administrator in this civil action and that the Administrator will not take further action against Defendants for any violations of the act, known to the Administrator or the Department, occurring prior to the effective date of the Final Order.

3. Defendants state that this Stipulation and Consent is entered into voluntarily and that no threat or promise of immunity of any kind has been made by Plaintiff, the Administrator of the Oklahoma Department of Securities, or any employee of the Oklahoma Department of Securities, to induce or coerce agreement with this Stipulation and Consent.

4. Defendants waive any right to appeal from the Final Order.

5. Defendants agree that this Stipulation and Consent and all provisions hereof shall be incorporated by reference into the Final Order.

6. Defendants agree that this Court will retain jurisdiction of this matter for the purpose of enforcement of the Final Order and this Stipulation and Consent.

7. Defendants understand that Plaintiff will take action as authorized by law including, but not limited to, an enforcement action under the Act, for Defendant's failure to comply with the terms of the Final Order and this Stipulation and Consent in any material respect or for any future violation of the Act.

8. Defendants agree to the presentation of this Stipulation and Consent and the Final Order in the form attached as Exhibit "A", to the Court to be entered without further notice.

IN WITNESS WHEREOF, Defendants have executed this Stipulation and Consent as of the date and year set forth below their signatures hereto.

Obert O. Heilaman

Obert O. Heilaman

Date: November 2, 2007

Address: 1705 Rivera Ln.
Oklahoma City, Ok. 73128

Obert Heilaman

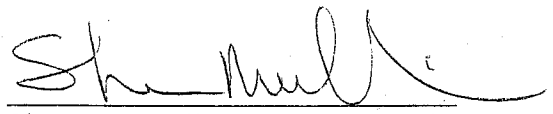
American Asset Management Co.

President
Title

Date: 11/2/07

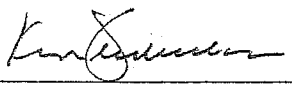
Address: 1901 S. Morgan Rd.
Okla. City, OK. 73128

Approved as to form and substance:



Shaun M. Mullins (OBA #16869)
Oklahoma Department of Securities
120 North Robinson, Suite 860
Oklahoma City, Oklahoma 73102
(405) 280-7700

Attorney for Plaintiff Oklahoma Department of Securities ex rel. Irving L. Faught, Administrator



Kirk D. Fredrickson, OBA #3115
McDonald & Fredrickson, P.C.
24 West Park Place
Oklahoma City, Oklahoma 73103
(405) 232-4774

Attorney for Defendants Obert O. Heilaman and American Asset Management Co.