

IN THE DISTRICT COURT OF OKLAHOMA COUNTY  
 FILED IN THE DISTRICT COURT  
 STATE OF OKLAHOMA OKLAHOMA COUNTY, OKLA.

Oklahoma Department of Securities )  
 ex rel. Irving L. Faught, )  
 Administrator, )  
 )  
 Plaintiff, )  
 )  
 v. )  
 )  
 American Liberty Insurance & Financial )  
 Services, an unincorporated entity; )  
 LightHouse Marketing Incorporated, an )  
 Oklahoma corporation; and Travis Ray )  
 Winnett, an individual, )  
 )  
 Defendants. )

APR - 4 2008

PATRICIA PRESLEY, COURT CLERK  
 by \_\_\_\_\_  
 DEPUTY

Case No. CJ-2007-5605

**ORDER APPROVING DESIGNATED CLAIM AMOUNTS  
 AND PRO-RATA DISTRIBUTION TO INVESTORS**

This matter came on for hearing this 4th day of April, 2008, before the undersigned Judge of the District Court in and for Oklahoma County, State of Oklahoma, on Plaintiff's report to the Court regarding claims made by those persons (Investors) who invested money with Defendants American Liberty Insurance & Financial Services, LightHouse Marketing, and Travis Ray Winnett (collectively, "Defendants"), and on the motion of Plaintiff for an order approving the designation of investor claim amounts and authorizing a pro-rata distribution of funds in such amounts as determined by this Court. Plaintiff appears by and through its attorney, Amanda Cornmesser.

Plaintiff mailed notification to all Investors known to Plaintiff, by regular mail, in the form set forth in Exhibit B to the *Report of Oklahoma Department of Securities and Motion for Approval of Investor Claim Designations and Pro-rata Distribution to Investors (Report and Motion)* and as set forth as Exhibit B hereto. After considering the evidence, and there being no objection to the Report and Motion filed, the Court finds that the Report be approved and that the motion be, and hereby is, granted.

IT IS THEREFORE ORDERED, ADJUDGED AND DECREED that the Report of Plaintiff attached hereto as Exhibit A is approved.

IT IS FURTHER ORDERED that the claim amounts designated by Plaintiff according to the Report are the allowed claim amounts for Investors Nos. 1-11.

IT IS FURTHER ORDERED that the freeze on Account Numbers 110002070 and 110026094 at RCB Bank be lifted, only to allow RCB Bank to immediately issue cashier's checks to Investors. Such checks shall total the sum of Five Hundred Eighty Four Thousand Three Hundred and Twenty Dollars (\$584,320).

IT IS FURTHER ORDERED that RCB Bank issue cashier's checks to Investors Nos. 1-11 in the pro-rata distribution amounts designated in the Report and provide copies of each cashier's check to Plaintiff no later than twenty (20) days from the date of this Order. The cashier's checks shall be issued in the Investors' names as provided by Plaintiff to RCB Bank and mailed by RCB Bank to the addresses provided by Plaintiff.

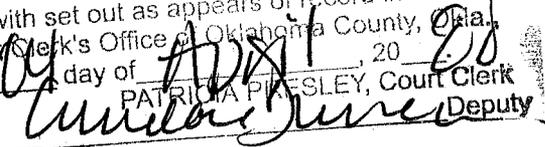
Dated this 4<sup>th</sup> day of April, 2008.

**PATRICIA G. PARRISH**

DISTRICT COURT JUDGE

Approved as to form and substance:

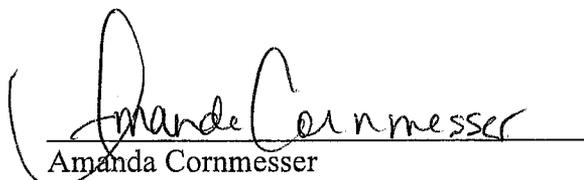
  
Amanda Cornmesser, OBA #20044  
Oklahoma Department of Securities  
120 North Robinson, Suite 860  
Oklahoma City, Oklahoma 73102  
Telephone (405) 280-7700  
Fax (405) 280-7742  
Attorney for Plaintiff

I, PATRICIA PRESLEY, Court Clerk for Oklahoma County, Okla., hereby certify that the foregoing is a true, correct and complete copy of the instrument herewith set out as appears of record in the District Court Clerk's Office of Oklahoma County, Okla. this 04 day of April, 2008.  
By  PATRICIA PRESLEY, Court Clerk Deputy

**CERTIFICATE OF MAILING**

The undersigned certifies that on the 4th day of April, 2008, a true and correct copy of the foregoing *Order Approving Designated Claim Amounts And Pro-Rata Distribution to Investors* was mailed by first class mail, with postage prepaid thereon, to the following:

James O. Goodwin  
PO Box 3267  
Tulsa, OK 74101-3267

  
Amanda Cornmesser

**Report of Oklahoma Department of Securities Regarding  
Designated Claim Amounts and Recommended Pro-Rata Distribution  
to Investors to the Oklahoma County District Court**

<b>Investor Number</b>	<b>Investor Claim Amount</b>	<b>Plaintiff's Designated Claim Amount</b>	<b>Recommended 83% Pro-Rata Distribution</b>
1.	\$100,000	\$100,000	\$83,000
2.	\$77,000	\$77,000	\$63,910
3.	\$100,000	\$100,000	\$83,000
4.	\$90,000	\$90,000	\$74,700
5.	\$30,000	\$30,000	\$24,900
6.	\$100,000	\$100,000	\$83,000
7.	\$40,000	\$40,000	\$33,200
8.	\$75,000	\$75,000	\$62,250
9.	\$25,000	\$25,000	\$20,750
10.	\$42,000	\$42,000	\$34,860
11.	\$25,000	\$25,000	\$20,750
<b>Total Claim Amount</b>	<b>\$704,000</b>		
	<b>Total Designated Claim Amount</b>	<b>\$704,000</b>	
		<b>Total Pro-Rata Distribution Amount</b>	<b>\$584,320</b>

EXHIBIT A

March \_\_, 2008

Investor Name  
Investor Address

RE: Oklahoma Department of Securities *ex rel.* Irving L. Faught v. American Liberty Insurance & Financial Services, LightHouse Marketing Incorporated, and Travis Ray Winnett

Dear [Investor Name]:

On March \_\_, 2008, the Oklahoma Department of Securities filed with the Oklahoma County District Court, a report and motion to approve claim amounts and pro-rata distribution (Report and Motion) in the referenced case. In the Report and Motion, the Department designated to you a claim amount based on the claim and supporting documents you filed with the Department, as well as the bank and corporate records of Defendants, as follows:

Investor Name (# _____)	Investor Claim Amount(s)	Department's Designated Claim Amount
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If you agree with these amounts, you do not need to file anything or make contact with the Court or the Department. In addition, you will not need to appear in Court for the hearing described below.

If you disagree, you may contact Amanda Cornmesser at the Department to discuss the designation at (405) 280-7725, or you may file with the Court written proof of the purported correct claim amount and appear for a hearing on the \_\_ day of \_\_\_\_\_, 2008, at \_\_:\_\_\_ o'clock \_\_.m., before District Judge Patricia Parrish, Oklahoma County Courthouse, 321 Park Avenue, Oklahoma City, Oklahoma.

Sincerely,

Amanda Cornmesser  
Attorney

EXHIBIT B