

FILED IN THE DISTRICT COURT
OKLAHOMA COUNTY, OKLA.

IN THE DISTRICT COURT OF OKLAHOMA COUNTY
STATE OF OKLAHOMA

FEB 26 2010

OKLAHOMA DEPARTMENT OF SECURITIES)
ex rel. IRVING L. FAUGHT, Administrator,)
)
Plaintiff,)
v.)
)
THE ESTATE OF BRYAN DAVID ROARK,)
)
Defendant.)

PATRICIA PRESLEY, COURT CLERK
by _____
DEPUTY

Case No. CJ-2009-10905

**NOTICE TO CREDITORS AND CLAIMANTS AND
DEADLINE TO FILE PROOF OF CLAIM**

TO ALL CLAIMANTS AND CREDITORS HAVING A CLAIM AGAINST THE RECEIVERSHIP FOR ASSETS OF THE ESTATE OF BRYAN DAVID ROARK. PLEASE REVIEW THIS NOTICE CAREFULLY, AS IT SETS OUT IMPORTANT INFORMATION CONCERNING YOUR RIGHTS AND RESPONSIBILITIES AS A POTENTIAL CLAIMANT OR CREDITOR.

Please take note that on February 19, 2010, the Oklahoma County District Court, Judge Twyla Mason Gray presiding, entered an Order establishing a procedure to notify creditors and claimants to make claims and ordering the Receiver to mail a copy of such notice, by regular and certified mail, to each known creditor and claimant of Bryan David Roark and/or his estate at their last-known address.

The records of Bryan David Roark and/or Morgan Stanley in the possession of the Receiver indicate that you may have a claim against or be a creditor of the Receivership for the Assets of the Estate of Bryan David Roark. Enclosed please find your proof of claim form(s) and instructions for completing and returning the form(s). **Please read the instructions carefully and completely fill out your form(s). Failure to fully complete the form(s) and**

submit all of the requested information, including documents or other materials supporting your claim, will result in your claim being denied. Note: if you are receiving this Notice by publication, please contact the phone number indicated below to obtain a proof of claim form.

THE DEADLINE FOR SUBMITTING YOUR PROOF OF CLAIM IS MAY 7, 2010. If you wish to have an opportunity to share in the distribution of the available liquidated assets of the Roark receivership estate, **your proof of claim form(s) must be delivered to the address indicated below by MAY 7, 2010.** Proof of claim form(s) delivered and/or received after May 7, 2010, will lose their statutory priority and will likely receive no distribution of assets due to the present financial deficiency of the Roark receivership estate.

Proof of claim forms, questions and other requests for information should be submitted to the Receiver's attorney:

Bradley E. Davenport
Gungoll, Jackson, Collins, Box & Devoll PC
3030 Chase Tower
100 N. Broadway Avenue
Oklahoma City, OK 73102
(405) 272-4710

BY ORDER OF THE COURT.

Douglas L. Jackson, Receiver for
the Assets of the Estate of Bryan David Roark

CERTIFICATE OF SERVICE

I do hereby certify that on this 26th day of February, 2010, I mailed a true and correct copy of the above and foregoing document by placing same in the United States mails, postage prepaid, to:

Jennifer Shaw
Amanda Cornmesser
Oklahoma Department of Securities
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Attorneys for Plaintiff

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Morgan Stanley Smith Barney



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