

**IN THE DISTRICT COURT OF OKLAHOMA COUNTY
STATE OF OKLAHOMA**

Oklahoma Department of Securities)
ex rel. Irving L. Faught,)
Administrator,)
)
Plaintiff,)

v.)

Case No. CJ-2009-2773

Global West Funding, Ltd., Co.,)
an Oklahoma limited liability company;)
Global West Financial LLC,)
an Oklahoma limited liability company;)
Sure Lock Financial, LLC,)
an Oklahoma limited liability company;)
Sure Lock Loans LLC, an Oklahoma)
limited liability company;)
The Wave-Goldmade, Ltd.,)
an unincorporated association;)
Brian McKye, an individual;)
Joe Don Johnson, an individual; and)
James Farnham, an individual,)

Defendants,)

and)

Heritage Estate Service LLC,)
an Oklahoma limited liability company,)
)
Relief Defendant.)

FILED IN THE DISTRICT COURT
OKLAHOMA COUNTY, OKLA.

APR 01 2009

PATRICIA PRESLEY, COURT CLERK

by _____
DEPUTY

**AGREED ORDER APPOINTING
SPECIAL MASTER**

On April 1, 2009, Plaintiff, Oklahoma Department of Securities *ex rel.* Irving L. Faught, Administrator, (“Department”), and Defendants Global West Funding, Ltd, Co., Global West Financial LLC, Sure Lock Financial, LLC, Sure Lock Loans, LLC, The Wave-Goldmade, Ltd., and Brian McKye (collectively, “Relevant Defendants”) agree to appoint a special master pursuant to the authority granted by Section 1-603 of the Oklahoma Uniform Securities Act of 2004 (“Act”), Okla. Stat. tit. 71, §§ 1-101 through 1-701 (Supp. 2003).

The entry of this order is necessary to preserve the *status quo* and to protect the Department's rights in enforcing the Act.

IT IS THEREFORE ORDERED, ADJUDGED AND DECREED that Stephen J. Moriarty ("Special Master") be, and is hereby, appointed Special Master with respect to the Relevant Defendants. The Special Master is given directions and authority to accomplish the following:

1. to take immediate custody, possession and control of any and all assets, monies, securities and properties, real and personal, tangible and intangible, of whatever kind and description, and wherever situated, belonging to Relevant Defendants ("Relevant Defendants' Assets"), as well as any records or documents relating to the Relevant Defendants' Assets including, but not limited to, bank statements, checkbooks, and invoices previously paid or currently owed;

2. to conserve, hold, operate and manage all assets of the Relevant Defendants and their businesses, pending further action by this Court in order to prevent any irreparable loss, damage, or injury; and to conserve the funds entrusted to the Relevant Defendants and/or their agents; and to take the necessary steps to protect the Relevant Defendants' Assets;

3. to receive and collect any and all sums of money due or owing to the Relevant Defendants whether the same are due or shall hereinafter become due and payable, and to make such payments and disbursements as may be necessary and advisable for the preservation of the Relevant Defendants' Assets and as may be necessary and advisable in discharging his duties as Special Master;

4. to retain and employ attorneys, accountants, computer consultants and other persons as may be advisable or necessary to the exercise of the duties of the Special Master. The

Special Master may immediately retain or employ such persons, and compensate such persons, all subject to application to and approval by the Court;

5. to open and inspect any and all mail and/or deliveries addressed to Defendants Global West Funding, Ltd., Co., Global West Financial LLC, Sure Lock Financial, LLC, Sure Lock Loans, LLC, and The Wave-Goldmade, Ltd. to determine if same relate to the existence, location, identity and/or collection, preservation, maintenance or operation of Relevant Defendants' Assets, and to notify the United States Postal Service to effect the forward delivery of any mail addressed to Global West Funding, Ltd., Co., Global West Financial LLC, Sure Lock Financial, LLC, Sure Lock Loans, LLC, and The Wave-Goldmade, Ltd. to a mail depository under the control of the Special Master;

6. to retain or dismiss any Global West Funding, Ltd., Co., Global West Financial LLC, Sure Lock Financial, LLC, Sure Lock Loans, LLC, and/or The Wave-Goldmade, Ltd. employee as may be advisable or necessary;

7. to institute, prosecute and defend, compromise, adjust, intervene in or become party to such actions or proceedings in any state court, federal court, or United States bankruptcy court as may in the Special Master's opinion be necessary or proper for the protection, maintenance, and preservation of the Relevant Defendants' Assets, or the carrying out of the terms of this Order, and likewise to defend, compromise, adjust, or otherwise dispose of any or all actions or proceedings now pending in any court by or against the Relevant Defendants where such prosecution, defense, or other disposition of such actions or proceedings is, in the judgment of the Special Master, advisable or proper for the protection of the Relevant Defendants' Assets; and

8. to exercise those powers necessary to implement the orders and directives of this Court.

IT IS FURTHER ORDERED that all persons and entities, including the Relevant Defendants, their subsidiaries, affiliates, officers, directors, agents, servants, employees, attorneys, and all persons acting on their behalf, under their direction and control, and/or in active concert or participation with them, and further including any banks or financial institutions, who receive actual notice of this Order, by personal service, facsimile transmission or otherwise, shall promptly deliver and surrender to the Special Master:

1. all Relevant Defendants' Assets in the possession of or under the control of any one or more of them; and

2. all books and records of any kind pertaining and/or belonging to, and/or in possession of the Relevant Defendants.

IT IS FURTHER ORDERED that all persons and entities, including the Relevant Defendants, their subsidiaries, affiliates, officers, directors, agents, servants, employees, attorneys, and all persons acting on their behalf, under their direction and control, and/or in active concert or participation with them, and further including any banks or financial institutions, wherever chartered or located, who receive actual notice of this Order, by personal service, facsimile transmission or otherwise, fully cooperate with and assist the Special Master and that they take no action, directly or indirectly, to hinder or obstruct the Special Master in the conduct of his duties or to interfere in any manner, directly or indirectly, with the custody, possession or control exercised by said Special Master.

IT IS FURTHER ORDERED that the Special Master is hereby authorized, without breaching the peace, to enter and secure any premises, wherever located or situated, in order to take possession, custody or control of, or to identify the location or existence of, any Relevant Defendants' Assets. The Special Master is hereby authorized to change any locks or other security mechanisms with respect to any premises that constitute Relevant Defendants' Assets.

IT IS FURTHER ORDERED that the Special Master may apply to the Court for compensation, from time to time, in a reasonable sum to be determined by the Court and from such sources as approved by the Court and for reimbursement of reasonable expenses incurred in connection with his duties as Special Master. The fees and expenses of the Special Master shall have priority over any other claims made against the Relevant Defendants. The Special Master shall not be required to post a bond. The Oklahoma Department of Securities and the Relevant Defendants shall each have the authority to seek removal of the Special Master for cause and upon approval of this Court.

IT IS FURTHER ORDERED that, except by leave of Court during the pendency of this Order, all creditors and other persons seeking money, damages or other relief from the Relevant Defendants, and all others acting on behalf of any such creditor or other persons, including sheriffs, marshals, and other officers and their deputies, and their respective attorneys, servants, agents, and employees, are hereby stayed and restrained from doing any act or thing whatsoever to interfere with the Special Master or to the possession of or management by the Special Master of the Relevant Defendants' Assets or in any way to interfere with said Special Master, or to interfere in any manner during the pendency of this proceeding with the exclusive jurisdiction of this Court over the Relevant Defendants. This Order shall not stay or restrain any pending or future action whatsoever by any government agency or any representative on behalf of any government.

IT IS FURTHER ORDERED that the Special Master may rely on applicable exclusions or exemptions from registration under the Act in connection with the offer, purchase and/or sale of securities in and/or from the state of Oklahoma to discharge his duties under this Order.

IT IS FURTHER ORDERED that the Court shall retain jurisdiction over this matter and the Relevant Defendants for all purposes.

THIS ORDER IS ENTERED this 1st day of April, 2009, at 3:00 p.m.

Noma D. Gurich
THE HONORABLE NOMA D. GURICH
Judge of the District Court

Agreed to by:

Patricia A. Labarthe
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Global West Funding, Ltd, Co., Global West Financial LLC,
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The Wave-Goldmade, Ltd., and Brian McKye

Richard L. Rose
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I, PATRICIA PRESLEY, Court Clerk for Oklahoma County, Okla., hereby certify that the foregoing is a true, correct and complete copy of the instrument herewith set out as appears of record in the District Court, Oklahoma County, Oklahoma, this 1st day of April, 2009.
By Kath O'Day Deputy
PATRICIA PRESLEY, Court Clerk