IN THE DISTRICT COURT OF OKLAHOMA COUNTY
STATE OF OKLAHOMA

FILED IN THE DISTRICT COURT
OKLAHOMA COUNTY, OKLA.

OCT - 6 2010

PATRICIA PRESLEY, COURT CLERK
by _____ DEPUTY

Oklahoma Department of Securities *ex rel.* Irving L. Faught, Administrator,	)	
Plaintiff,	)	
v.	)	Case No. CJ-2010-5324
MBS Inspection Corporation, a Utah corporation; and Debra Ann Miller, an individual,	)	
Defendants.	)	

STIPULATION AND CONSENT TO FINAL ORDER

Defendants MBS Inspection Corporation and Debra Ann Miller (collectively, "Defendants") stipulate to the following facts:

1. Plaintiff is the proper party to bring this action seeking the relief requested in the *Petition for Permanent Injunction and other Equitable Relief* ("Petition") filed in this matter.

2. Defendants are subject to the jurisdiction of this Court and this Court has subject matter jurisdiction of this action.

3. Defendants offered and/or sold stock in MBS Inspection Corporation to at least eight (8) individuals beginning in April 2010.

4. Defendants were not registered in any capacity under the Oklahoma Uniform Securities Act of 2004 (Act), Okla. Stat. tit. 71, §§1-101 through 1-701 (Supp. 2009).

5. Defendant Miller pled guilty to a 3rd degree felony in the state of Utah in March of 2009, pursuant to a plea in abeyance. This case was dismissed upon payment of restitution.

Defendants hereby undertake as follows:

1. Defendants consent to the entry of the *Final Order, Judgment and Permanent Injunction* ("Order"), in the form attached hereto as "Exhibit A".

2. Defendants state that this Stipulation and Consent is entered into voluntarily and that no threat or promise of immunity of any kind has been made by the Administrator of the Oklahoma Department Securities, any employee of the Oklahoma Department of Securities, or any member of the Oklahoma Securities Commission, to induce Defendants to enter into this Stipulation and Consent.

3. Defendants agree that the provisions of this Stipulation and Consent shall be incorporated by reference into the Order as though set forth in full therein.

4. Defendants waive any right to appeal the Order.

5. Defendants agree that this Court will retain jurisdiction over this matter for the purpose of enforcement of the Order and this Stipulation and Consent.

6. Defendants understand that Plaintiff will take action as authorized by law including, but not limited to, an enforcement action under the Act, for Defendants' failure to comply with the terms of the Order and this Stipulation and Consent in any material respect.

7. Defendants agree to the presentation of this Stipulation and Consent and the Order to the Court to be entered without further notice to Defendants.

IN WITNESS WHEREOF, Defendants have executed this Stipulation and Consent as of the date and year set forth below the signatures hereto.

I, PATRICIA PRESLEY, Court Clerk for Oklahoma County, Okla., hereby certify that the foregoing is a true, correct and complete copy of the instrument herewith set out as appears of record in the District Court Clerk's Office of Oklahoma County, Okla., this 6 day of OCT, 2010.
PATRICIA PRESLEY, Court Clerk
By _____ Deputy

Debra Ann Miller
Debra Ann Miller
Date: OCT-04-2010

MBS Inspection Corporation

By: Debra Ann Mueller

Title: Director and President

Date: OCT 04-2010

Approved:

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IN THE DISTRICT COURT OF OKLAHOMA COUNTY
STATE OF OKLAHOMA

Oklahoma Department of Securities *ex rel.* Irving L. Faught, Administrator,	)	
Plaintiff,	)	
v.	)	Case No. CJ-2010-5324
MBS Inspection Corporation, a Utah corporation; and Debra Ann Miller, an individual,	)	
Defendants.	)	

FINAL ORDER, JUDGMENT AND PERMANENT INJUNCTION

On this _____ day of _____, 2010, this matter came before the undersigned Judge of the District Court in and for Oklahoma County, State of Oklahoma, for entry by consent of this *Final Order, Judgment and Permanent Injunction* ("Order"). After a review of the pleadings and Defendants' *Stipulation and Consent to Final Order* ("Stipulation and Consent"), this Court finds:

On June 25, 2010, Plaintiff filed a petition alleging that Defendants Debra Ann Miller and MBS Inspection Corporation (collectively, "Defendants") engaged in violations of the Oklahoma Uniform Securities Act of 2004 (Act), Okla. Stat. tit. 71, §§1-101 through 1-701 (Supp. 2009), in connection with the offer and/or sale of securities in and/or from Oklahoma. Defendants executed the Stipulation and Consent attached hereto as "Exhibit A" and made a part hereof. Plaintiff has no objection to the terms of the Stipulation and Consent and agrees to the entry of this Order.

EXHIBIT
A

Based on the pleadings and execution of the Stipulation and Consent, the Court finds that this Order should be entered, and therefore:

IT IS HEREBY ORDERED, ADJUDGED AND DECREED that Defendants are permanently enjoined from transacting business in and/or from the state of Oklahoma as an issuer, issuer agent, broker-dealer, broker-dealer agent, investment adviser, and/or investment adviser representative, as defined in the Act, or otherwise engaging in the offer and/or sale of securities in and/or from the state of Oklahoma.

IT IS FURTHER ORDERED that this Court's June 25, 2010 *Temporary Restraining Order, Order Freezing Assets and Order for Accounting* and August 10, 2010 *Agreed Order of Temporary Injunction* are no longer in effect as they relate to the assets of the Defendants.

IT IS FURTHER ORDERED that this Court will retain jurisdiction of this matter for the purpose of enforcement of this Order and the Stipulation and Consent.

IT IS SO ORDERED.

Dated this _____ day of _____, 2010.

_____
JUDGE OF THE DISTRICT COURT

Approved:

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Attorneys for Plaintiff

CERTIFICATE OF SERVICE

The undersigned certifies that on the 6th day of October, 2010, a copy of the foregoing *Final Order, Judgment and Permanent Injunction* was mailed by first class mail with postage prepaid to:

Robert L. Wyatt, IV, OBA #13154
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Jennifer Shaw