

MAR 26 2012

IN THE DISTRICT COURT OF OKLAHOMA COUNTY
STATE OF OKLAHOMA

PATRICIA PRESLEY, COURT CLERK

by _____
DEPUTY

Oklahoma Department of Securities)
ex rel. Irving L. Faught,)
Administrator,)

Plaintiff,)

v.)

Case No. CJ-2010-8906

Edward Alan Haines,)

Defendant,)

v.)

Sharon Kay Haines,)

Relief Defendant.)

STIPULATION AND CONSENT TO ORDER OF PERMANENT INJUNCTION

Defendants, Edward Alan Haines ("Haines") and Sharon Kay Haines ("Sharon Haines") (collectively, "Defendants"), hereby stipulate to the following:

1. Plaintiff is the proper party to bring this action seeking the relief requested in the Petition for Permanent Injunction filed in this matter.
2. Defendants are subject to the jurisdiction of this Court; this Court has subject matter jurisdiction of this action; and venue is proper in Oklahoma County.
3. Sharon Haines is a proper relief defendant.
4. Beginning in 2008, Haines solicited investors to participate in the purchase and resale of oil and gas industry related materials and supplies,

9. The Business Opportunities are not a federally covered security, exempt from registration, or part of an exempt transaction.

10. Haines is not, and has not been, registered under the Act, or any predecessor to the Act, to transact business in this state in any capacity.

11. Haines offered and sold unregistered, non-exempt securities in and/or from Oklahoma in violation of Section 1-301 of the Act.

12. Haines, in connection with the offer and sale of securities, directly and indirectly, made untrue statements of material facts and omitted to state material facts necessary in order to make the statements made, in light of the circumstances under which they were made, not misleading, in violation of Section 1-501(2) of the Act.

13. Haines, in connection with the offer and sale of securities, and through the use of untrue statements of material facts and omissions of material facts, engaged in an act, practice, or course of business that has operated as a fraud or deceit upon investors, in violation of Section 1-501(3) of the Act.

14. Sharon Haines received ill-gotten gains, from the sale of the Business Opportunities by Haines, for which she gave no consideration and to which she has no legitimate claim.

Defendants hereby undertake as follows:

1. Defendants consent to the entry of the Final Order, Judgment and Permanent Injunction against Defendants ("Final Order"), in the form attached hereto as "Exhibit A".

2. Defendants state that this Stipulation and Consent is entered into voluntarily and that no threat or promise of immunity of any kind has been made by the Administrator of the Department, any employee of the Department, or any member of the Oklahoma Securities Commission, to induce Defendants to enter into this Stipulation and Consent.

3. Defendants agree that the provisions of this Stipulation and Consent shall be incorporated by reference into the Final Order as though set forth in full therein.

4. Defendants waive any right to appeal the Final Order.

5. Defendants agree that this Court will retain jurisdiction over this matter for the purpose of enforcement of the Final Order and this Stipulation and Consent.

6. Defendants understand that Plaintiff will take action as authorized by law including, but not limited to, an enforcement action under the Act for Defendants' failure to comply with the terms of the Final Order and this Stipulation and Consent, in any material respect, or for any future violation of the Act or any successor to the Act.

7. Defendants agree to the presentation of this Stipulation and Consent and the Final Order to the Court to be entered without further notice to Defendants.

IN WITNESS WHEREOF, Defendants have executed this Stipulation and Consent as of the date and year set forth below their signatures hereto.

Edward Alan Haines:

Edward Alan Haines

Date: _____

Address: _____

Sharon Kay Haines:

Sharon Kay Haines

Sharon Kay Haines

Date: 3-8-12

Address: 3971 NW 122nd Street, Apt. A
Oklahoma City, OK 73120

Edward Alan Haines:

Edward Alan Haines

Edward Alan Haines

Date: 3-19-12

Address: 3971 NW 122nd Apt. A
OK, OK 73120

Sharon Kay Haines:

Sharon Kay Haines

Sharon Kay Haines

Date: 3-8-12

Address: 3971 NW 122nd Street, Apt. A
Oklahoma City, OK 73120

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STATE OF OKLAHOMA**

Oklahoma Department of Securities)
ex rel. Irving L. Faught,)
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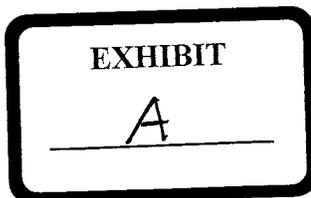
Sharon Kay Haines,)

Relief Defendant.)

FINAL ORDER, JUDGMENT AND PERMANENT INJUNCTION

On this ____ day of March, 2012, this matter came before the undersigned Judge of the District Court in and for Oklahoma County, State of Oklahoma, for entry by consent of this *Final Order, Judgment and Permanent Injunction* ("Final Order"). After a review of the pleadings and Defendants' *Stipulation and Consent to Final Order* ("Stipulation and Consent"), this Court finds:

On October 29, 2010, Plaintiff filed a petition alleging that Defendant Edward Alan Haines ("Haines") engaged in the issuance, offer and/or sale of securities, in the nature of participations in the purchase and resale for profit of oil and gas industry related materials and supplies (the "Business Opportunities"), to investors in and/or from Oklahoma. In addition, the Petition alleged, in connection with Haines' sale of the Business Opportunities, the transfer of ill-gotten funds to Relief Defendant Sharon Kay



IT IS FURTHER ORDERED that Sharon Haines shall make restitution to [REDACTED]

[REDACTED] in the amount of One Thousand Nine Hundred Dollars (\$1,900).

IT IS SO ORDERED.

Dated this ____ day of March, 2012.

JUDGE OF THE DISTRICT COURT

Approved:



Robert Fagnant, OBA # 30548
Gerri Kavanaugh, OBA #16732
Shaun M. Mullins, OBA #16869
Oklahoma Department of Securities
First National Center, Suite 860
120 N. Robinson
Oklahoma City, Oklahoma 73102
Counsel for Plaintiff

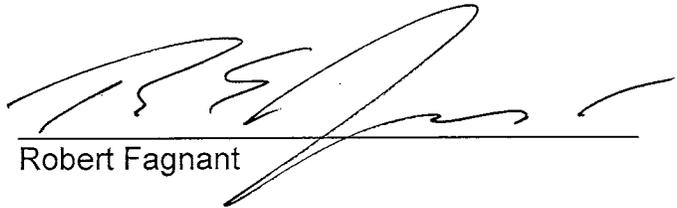


Kenneth M. Smith, OBA #8374
Riggs, Abney, Neal, Turpen, Orbison & Lewis
4554 S. Harvard Ave., Suite 200
Tulsa, OK 74135
Counsel for Defendants

CERTIFICATE OF MAILING

I hereby certify that a true and correct copy of the above and foregoing *Stipulation and Consent to Order of Permanent Injunction* was mailed by first class mail, with postage prepaid thereon, this 26th day of March, 2012, to the following:

Kenneth M. Smith
Riggs, Abney, Neal, Turpen, Orbison & Lewis
4554 South Harvard Avenue, Suite 200
Tulsa, Oklahoma 74135-2906



Robert Fagnant