

IN THE DISTRICT COURT OF OKLAHOMA COUNTY
STATE OF OKLAHOMA

OCT 23 2013

TIM RHODES
COURT CLERK

Oklahoma Department of Securities)
ex rel. Irving L. Faught,)
Administrator,)

Plaintiff,)

v.)

Case No. CJ-2013-5023

Jasmine, Inc., an Oklahoma corporation;)
Oklahoma Energy Exchange, LLC, an)
Oklahoma limited liability company;)
Harrisburg Prospect Lease Fund, LLC, an)
Oklahoma limited liability company; Gates)
Oil & Gas, LTD, an Oklahoma corporation;)
Harrisburg 2 Prospect Lease Fund, LLC,)
an Oklahoma limited liability company;)
Jimmy W. Gray, an individual; Greg L.)
Gray, an individual; Michael K. Gray, an)
individual; and Lance P. Bowman, an)
individual,)

Defendants.)

**AGREED ORDER MODIFYING, IN PART, TEMPORARY RESTRAINING ORDER,
ORDER FOR AN ASSET FREEZE, AND ORDER FOR AN ACCOUNTING
AND ORDER GRANTING TEMPORARY INJUNCTION**

Defendants Oklahoma Energy Exchange, LLC and Harrisburg Prospect Lease Fund, LLC (collectively, "Relevant Defendants") and Plaintiff agree to this *Agreed Order Modifying, in Part, Temporary Restraining Order, Order for an Asset Freeze, and Order for an Accounting and Order Granting Temporary Injunction* ("Order"). This Order modifies, in part, the *Temporary Restraining Order, Order for an Asset Freeze, and Order for an Accounting* entered herein on September 9, 2013 ("Original Order").

IT IS HEREBY ORDERED, ADJUDGED AND DECREED that:

1. The Relevant Defendants are enjoined from transacting business in or from this state as an issuer, issuer agent, broker-dealer, or broker-dealer agent or otherwise offering or selling any security in or from this state, such injunction to remain in full force and effect until determination of the merits of this controversy, or until further order of the Court to the contrary.

2. The provisions of the Original Order freezing the funds or other assets of Relevant Defendants held by banks, brokerage firms, or other financial institutions are hereby vacated. All banks, brokerage firms, or other financial institutions who receive actual notice of this order shall cooperate with the Receiver appointed by the Court in lifting and vacating any freeze heretofore imposed on any funds or other assets of Relevant Defendants pursuant to the Original Order. However, the only authorized signatory on these accounts shall be the Receiver or his designee(s).

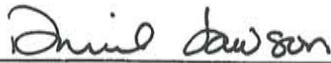
3. All other provisions of the Original Order, as the same shall relate to Relevant Defendants, shall be and are hereby vacated.

THIS ORDER IS ENTERED this 21st day of October, 2013, at 4:25,

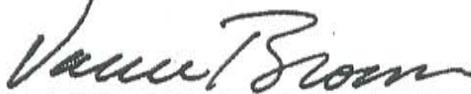
p.m.

Barbara Simon
DISTRICT COURT JUDGE

APPROVED



David Lawson, OBA #31130
Robert Fagnant, OBA #30548
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RECEIVER FOR DEFENDANTS Oklahoma Energy Exchange, LLC and Harrisburg
Prospect Lease Fund, LLC

CERTIFICATE OF MAILING

The undersigned hereby certifies that on this 23rd day of October, 2013, a true and correct copy of the above and foregoing *Agreed Order Modifying, In Part, Temporary Restraining Order, Order for an Asset Freeze, and Order for an Accounting and Order Granting Temporary Injunction* was mailed, with postage prepaid thereon, via first-class US mail, addressed to:

Timothy J. Bomhoff
Michael D. McClintock
McAfee & Taft, A Professional Corporation
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David Lawson