

IN THE DISTRICT COURT OF OKLAHOMA COUNTY  
STATE OF OKLAHOMA

Oklahoma Department of Securities )  
*ex rel.* Irving L. Faught, )  
 Administrator, )

Plaintiff, )

v. )

Case No. CJ-2013-5023

Jasmine, Inc., an Oklahoma corporation; )  
 Oklahoma Energy Exchange, LLC, an )  
 Oklahoma limited liability company; )  
 Harrisburg Prospect Lease Fund, LLC, an )  
 Oklahoma limited liability company; Gates )  
 Oil & Gas, LTD, an Oklahoma corporation; )  
 Harrisburg 2 Prospect Lease Fund, LLC, )  
 an Oklahoma limited liability company; )  
 Jimmy W. Gray, an individual; Greg L. )  
 Gray, an individual; Michael K. Gray, an )  
 individual; and Lance P. Bowman, an )  
 individual, )

Defendants. )

FILED IN DISTRICT COURT  
OKLAHOMA COUNTY

SEP - 9 2013

TIM RHODES  
COURT CLERK

34

**TEMPORARY RESTRAINING ORDER, ORDER FOR AN ASSET FREEZE,  
AND ORDER FOR AN ACCOUNTING**

This matter came on for hearing this 9<sup>th</sup> day of September, 2013, before the undersigned Judge of the District Court in and for Oklahoma County, State of Oklahoma, upon Plaintiff's verified *Petition for Permanent Injunction and Other Relief* ("Verified Petition") and *Application for Temporary Restraining Order, Order for an Asset Freeze, Order for an Accounting, and Temporary Injunction* ("Application"), filed pursuant to the Oklahoma Uniform Securities Act of 2004 ("Act"), Okla. Stat. tit. 71, §§ 1-101 through 1-701 (2011).

It appears to this Court from the facts alleged in Plaintiff's Verified Petition and Application that Plaintiff is entitled to the relief requested. It further appears that there is a justifiable basis to believe Defendants have violated registration and fraud provisions of the Act, a reasonable likelihood of future violations by Defendants, a clear threat of immediate and irreparable injury, and a concern that Defendants will dissipate their assets to the detriment of Plaintiff and investors.

IT IS HEREBY ORDERED, ADJUDGED AND DECREED that Defendants, their agents, servants, employees, attorneys, and those persons in active concert or participation with them who receive actual notice of this Order by personal service, facsimile, email or otherwise, are, until further notice of this Court, restrained from transacting business in or from this state as an issuer, issuer agent, broker-dealer, or broker-dealer agent or otherwise offering or selling any security in or from this state.

IT IS FURTHER ORDERED that, pending determination on the issuance of a temporary injunction, the assets of Defendants Jasmine, OEE, Harrisburg, Gates, and Harrisburg 2 ("Entity Defendants") are hereby frozen. Defendants, their agents, servants, employees, attorneys, and those persons in active concert or participation with them who receive actual notice of this Order by personal service, facsimile, email, or otherwise, are, until further notice of this Court, restrained from withdrawing, transferring, assigning, pledging, selling or otherwise disposing of any assets of Entity Defendants held by them, for their benefit, or under their control. All banks, brokerage firms or other financial institutions, and other persons or entities holding any funds or other assets in the name, for the benefit, or under the control of Entity Defendants which receive actual notice of this Order by personal service, facsimile, email, or otherwise,

shall hold and retain such funds or other assets within their control and prohibit the withdrawal, transfer, assignment, pledge, sale or other disposal of any such funds or other assets.

IT IS FURTHER ORDERED that each Entity Defendant create, file with this Court, and serve on Plaintiff, within fifteen (15) days of the filing of this Order, an accounting or other similar record, under oath, detailing all of the assets currently owned, in whole or in part, by such Defendant and detailing all funds received from investors by name, date, and amount, and the disposition or use of such funds by recipient, date, and amount, and all documentation supporting such receipts and disbursements.

IT IS FURTHER ORDERED that the Defendants shall provide notice of this Order to each of their affiliates, successors, officers, employees, salespersons, representatives and independent contractors.

IT IS FURTHER ORDERED that a hearing is hereby set at 11 : 00 a.m. on the 3<sup>rd</sup> day of October, 2013, before the Honorable SWINTON of the Oklahoma County District Court, Oklahoma County Courthouse, Oklahoma City, Oklahoma, at which time the Defendants may seek the dissolution of this Temporary Restraining Order and the Plaintiff may seek a temporary injunction and other equitable relief.

THIS ORDER IS ENTERED this 9<sup>th</sup> day of September, 2013, at 2 : 38,

9.m.

I, **TIM RHODES**, Court Clerk for Oklahoma County, Okla., certify that the foregoing is a true, correct and complete copy of the instrument as appears of record in the District Court Clerk's Office of Oklahoma County, Okla., this 9<sup>th</sup> day of September, 2013.  
By Seo De **TIM RHODES**, Court Clerk  
Deputy

Patricia G. Fournier  
FOR DISTRICT COURT JUDGE SWINTON

APPROVED

David Lawson

David Lawson, OBA #31130  
Robert Fagnant, OBA #30548  
Oklahoma Department of Securities  
120 North Robinson Avenue, Suite 860  
Oklahoma City, Oklahoma 73102  
Telephone: (405) 280-7700  
Facsimile: (405) 280-7742  
ATTORNEYS FOR PLAINTIFF

## CERTIFICATE OF SERVICE

The undersigned hereby certifies that on the 9<sup>th</sup> day of September, 2013, a true and correct copy of the above and foregoing *Temporary Restraining Order, Order for an Asset Freeze, Order for an Accounting, and Temporary Injunction* was mailed, with postage prepaid thereon, addressed to:

Jasmine, Inc.  
c/o James L. Kee, Registered Agent  
Kee & Archer, P.A.  
1102 West Maple Avenue  
Duncan, OK 73533

Oklahoma Energy Exchange, LLC  
c/o Michael Arnett, Registered Agent  
Arnett Law Firm  
3133 NW 63<sup>rd</sup> Street  
Oklahoma City, OK 73116

Harrisburg Prospect Lease Fund, LLC  
c/o Michael Arnett  
Arnett Law Firm  
3133 NW 63<sup>rd</sup> Street  
Oklahoma City, OK 73116

Gates Oil & Gas, LTD  
c/o James L. Kee, Registered Agent  
Kee & Archer, P.A.  
1102 West Maple Avenue  
Duncan, OK 73533

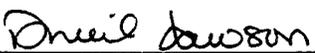
Harrisburg 2 Prospect Lease Fund, LLC  
c/o James L. Kee, Registered Agent  
Kee & Archer, P.A.  
1102 West Maple Avenue  
Duncan, OK 73533

Jimmy W. Gray  
c/o James L. Kee  
Kee & Archer, P.A.  
1102 West Maple Avenue  
Duncan, OK 73533

Gregory L. Gray  
c/o Michael Arnett  
Arnett Law Firm  
3133 NW 63<sup>rd</sup> Street  
Oklahoma City, OK 73116

Michael K. Gray  
1502 Archway Street  
Duncan, OK 73533

Lance P. Bowman  
3517 Kristin Lane  
Duncan, OK 73533

  
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David Lawson