

1. On December 22, 2015, the Receiver filed the “Receiver’s Report on Claims and Recommendation for Classification of Same” (“Receiver’s Report”) in this action with a recommendation to make distributions to general creditors on certain approved claims totaling \$2,780,654.88. On March 4, 2016, the Receiver filed a “First Supplement” to the Receiver’s Report to recommend approval of an additional claim in the amount of \$25,000.00.

2. On April 27, 2016, the Court entered its “Order and Judgment Approving Receiver’s Report on Claims and Authorizing Receiver’s Distribution to Creditors” (the “Order”) which approved the recommendations in the Receiver’s Report, in addition to the recommendation in the Receiver’s First Supplement, and authorized distributions to approved claimants. The Order was subsequently appealed by a claimant whose proof of claim was denied, and this Court’s Order was affirmed by the Oklahoma Court of Civil Appeals on August 17, 2017 (Case No. 115,025).

3. On February 17, 2017, Claimants, by and through counsel, filed an “Application For Order Permitting Proof of Claim To Be Filed Out Of Time” (“Claimants’ Application”) which recited that Claimants did not have timely actual notice of the instant action instituted by the Plaintiff, Oklahoma Department of Securities ex rel. Irving L. Faught, Administrator (“Plaintiff”). The Receiver has confirmed that, because Claimants’ names were not contained within the available records of the multiple defendants, Claimants were not provided actual notice of the pendency of this action or the procedure to submit a timely proof of claim. In conjunction with Claimants’ Application, Claimants submitted their proposed proof of claim and supporting

documentation. Claimants' Application requested that, in light of the circumstances, Claimants' proof of claim be considered "as if it were timely filed." Neither the Receiver nor the Plaintiff opposed the Claimants' Application or the relief sought therein.

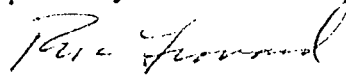
4. On March 17, 2017, the Court entered an Agreed Order granting Claimants' Application to file their proof of claim out-of-time.

5. The Receiver, in conjunction with the Plaintiff, has thoroughly reviewed the Claimants' proof of claim, along with the supporting documentation, and has independently verified the investment of Claimants with Bricktown Capital, LLC ("Bricktown Capital") through bank records. As a result of this review and verification of the validity of Claimants' proof of claim, the Receiver concludes the following:

Claimants filed a claim in the amount of \$65,500.00 against Bricktown Capital, arising from a \$67,000 payment made by Claimants to Bricktown Capital in February 2007 in exchange for a one percent (1%) ownership interest in Bricktown Capital. Documentation reflects that a check in the amount of \$67,000 was paid from the bank account of Meghann Neely to Bricktown Capital. In exchange for this payment, Bricktown Capital issued a stock certificate to "Brent & Meghann Neeley" for "67,000 units" of ownership in the company. Three (3) payments in the combined amount of \$1,500.00 were made to Brent Neeley in 2010 from the "home account" of J. Karyn & Tom W. Seabrooke. As a result of the information provided by Claimants, and independent verification of the receipt of Claimants' investment with Bricktown Capital through bank records in the possession of Plaintiff, the Receiver recommends that the proof of claim submitted by Claimants be approved.

WHEREFORE, for the reasons stated herein, the Receiver respectfully moves that claimants Brent and Meghann Neeley be classified as approved general creditors of the receivership estate in the total amount of \$65,500.00, and that Brent and Meghann Neeley be entitled to a proportionate distribution from the General Assets.

Respectfully submitted,



Ryan Leonard, OBA #19155
EDINGER, LEONARD & BLAKLEY, PLLC
100 Park Avenue, Suite 500
Oklahoma City, OK 73102
Telephone: (405) 702-9900
Facsimile: (405) 605-8381
RECEIVER

CERTIFICATE OF SERVICE

The undersigned certifies that on this 10th day of October, 2017, a copy of this pleading was served via First Class Mail, postage prepaid, to the following counsel of record:

Patricia A. Labarthe
Jennifer Shaw
Oklahoma Department of Securities
204 North Robinson Ave., Suite 400
Oklahoma City, OK 73102
plabarthe@securities.ok.gov
jshaw@securities.ok.gov

Mark A. Robertson
Robertson & Williams
9658 N. May Avenue, Suite 200
Oklahoma City, OK 73120
mark@robertsonwilliams.com

Jim W. Lee
One Broadway Executive Park
201 N.W. 63rd, Suite 230
Oklahoma City, OK 73116-8237
jimlee@legalassociatesllc.net

Rollin Nash, Jr.
Nash, Cohenour
4101 Perimeter Center Dr., Suite 200
Oklahoma City, OK 73112
rnash@nashfirm.com

B. Gore Gains
Matthew K. Felty
119 North Robinson Avenue
1200 Robinson Renaissance
Oklahoma City, OK 73102
gaines@lytlesoule.com
mkfelty@lytlesoule.com

David L. Nunn
P.O. Box 230
Edmond, OK 73083-0230
dnunn@davidlnunnpc.com

John M. Thompson
Crowe & Dunlevy
Braniff Building
324 N. Robinson Ave., Suite 100
Oklahoma City, OK 73102
John.thompson@crowedunlevy.com

Billy Lewis
Lee, Goodwin, Lee, Lewis & Dobson
1300 E. 9th Ste. 1
Edmond, OK 73034
blewis@edmondlawoffice.com

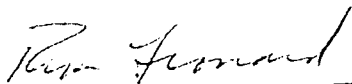
J. Mark Lovelace
Phillips Murrah P.C.
Corporate Tower, 13th Floor
101 North Robinson
Oklahoma City, OK 73102
jmlovelace@phillipsmurrah.com

Kelsey Dulin
Dulin Law Firm, P.L.L.C.
15310 North May Avenue, Suite 102
Edmond, OK 73013
Kelsey@dulinlawfirm.com

Kevin Blaney
Scott Henderson
Blaney, Tweedy & Tipton PLLC
P.O. Box 657
Oklahoma City, OK 73101-0657
kblaney@btlawokc.com
shenderson@btlawokc.com

James A. Slayton
4808 Classen Blvd.
Oklahoma City, OK 73118
Slaytonlaw@aol.com

Claire C. Bailey
David Poarch
Bailey & Poarch
P.O. Box 1521
Norman, OK 73070
clairebailey@baileyandpoarch.com



Ryan Leonard