

MAY 27 2008

IN THE DISTRICT COURT OF OKLAHOMA COUNTY
STATE OF OKLAHOMA

PATRICIA PRESLEY, COURT CLERK
by Deputy

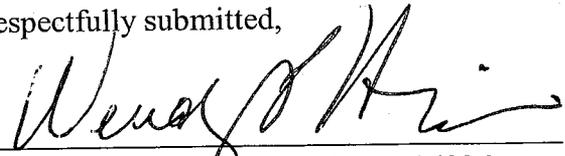
Oklahoma Department of Securities,)
ex rel. Irving L. Faught, Administrator,)
)
Plaintiff,)
vs.)
)
Accelerated Benefits Corporation, a Florida)
corporation, et al.,)
Defendants.)

Case No. CJ-99-2500
Judge Daniel L. Owens

**CONSERVATOR'S REPORT FOR THE PERIOD
OF APRIL 1, 2008 THROUGH APRIL 30, 2008**

COMES NOW Tom Moran, Conservator of certain assets of Accelerated Benefits Corporation pursuant to the Court's Order Appointing Conservator and Transferring Assets dated February 6, 2002, and files with the Court his report for the period of April 1, 2008 through April 30, 2008. Included herein and attached as Exhibits 1, 2 and 3, respectively, are: 1) balance sheets dated April 30, 2008; 2) General Ledger report for the period of April 1, 2008 through April 30, 2008; and 3) bank statements for the period of April 1, 2008 through April 30, 2008 (Kirkpatrick Bank).

Respectfully submitted,



Melvin R. McVay, Jr., OBA No. 06096
Wendy P. Higgins, OBA No. 21697
PHILLIPS MCFALL MCCAFFREY MCVAY &
MURRAH, P.C.

Corporate Tower / Thirteenth Floor
101 North Robinson
Oklahoma City, Oklahoma 72902
Telephone: (405) 235-4100
Facsimile: (405) 235-4133

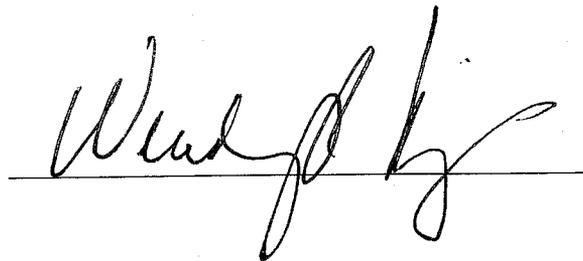
ATTORNEYS FOR CONSERVATOR,
TOM MORAN

CERTIFICATE OF MAILING

This hereby certifies that on the 27th day of May, 2008, a true and correct copy of the foregoing was mailed, U.S. First-Class, postage prepaid, to the following:

Patricia A. Labarthe, Esq.
OKLAHOMA DEPARTMENT OF SECURITIES
First National Center, Suite 860
120 North Robinson
Oklahoma City, OK 72902
Attorney for Plaintiff

William H. Whitehill, Jr., Esq.
FELLERS, SNIDER, BLANKENSHIP,
BAILEY & TIPPENS, P.C.
100 North Broadway Avenue, Suite 1700
Oklahoma City, Oklahoma 72902
*Attorney for Defendants,
Accelerated Benefits Corporation and
American Title Company of Orlando*

A handwritten signature in cursive script, appearing to read "W. Whitehill Jr.", is written over a horizontal line.