

IN THE DISTRICT COURT OF OKLAHOMA COUNTY  
STATE OF OKLAHOMA

FILED IN THE DISTRICT COURT  
OKLAHOMA COUNTY, OKLA.

FEB - 6 2008

PATRICIA PRESLEY, COURT CLERK  
by DEPUTY

Oklahoma Department of Securities, )  
ex rel. Irving L. Faught, Administrator, )  
 )  
Plaintiff, )  
vs. )  
 )  
Accelerated Benefits Corporation, a Florida )  
corporation, et al., )  
Defendants. )

Case No. CJ-99-2500  
Judge Daniel L. Owens

**CONSERVATOR'S REPORT FOR THE PERIOD  
OF DECEMBER 1, 2007 THROUGH DECEMBER 31, 2007**

COMES NOW Tom Moran, Conservator of certain assets of Accelerated Benefits Corporation pursuant to the Court's Order Appointing Conservator and Transferring Assets dated February 6, 2002, and files with the Court his report for the period of December 1, 2007 through December 31, 2007. Included herein and attached as Exhibits 1, 2 and 3, respectively, are: 1) balance sheets dated December 31, 2007; 2) General Ledger report for the twelve months ending December 31, 2007; and 3) bank statements for the period November 30, 2007 through December 31, 2007 (Kirkpatrick Bank) and September 30, 2007 to December 31, 2007 (Bank7).

Respectfully submitted,



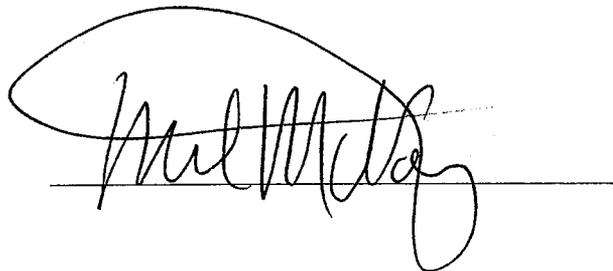
Melvin R. McVay, Jr., OBA No. 6096  
Wendy P. Higgins, OBA No. 21697  
PHILLIPS MCFALL MCCAFFREY MCVAY &  
MURRAH, P.C.  
Corporate Tower / Thirteenth Floor  
101 North Robinson  
Oklahoma City, Oklahoma 73102  
Telephone: (405) 235-4100  
Facsimile: (405) 235-4133  
ATTORNEYS FOR CONSERVATOR,  
TOM MORAN

## CERTIFICATE OF MAILING

The undersigned certifies that on the 6<sup>th</sup> day of February, 2008, a true and correct copy of the foregoing was mailed via First Class Mail, postage prepaid, to the following:

Patricia A. Labarthe, Esq.  
Oklahoma Department of Securities  
First National Center, Suite 860  
120 North Robinson  
Oklahoma City, OK 73102  
Attorney for Plaintiff

William H. Whitehill, Jr., Esq.  
Fellers, Snider, Blankenship,  
Bailey & Tippens, P.C.  
100 North Broadway Avenue, Suite 1700  
Oklahoma City, Oklahoma 73102  
Attorney for Defendants,  
Accelerated Benefits Corporation and  
American Title Company of Orlando

A handwritten signature in black ink, appearing to read "William H. Whitehill, Jr.", is written over a horizontal line. The signature is stylized and cursive.