

IN THE DISTRICT COURT OF OKLAHOMA COUNTY FILED IN THE DISTRICT COURT
STATE OF OKLAHOMA OKLAHOMA COUNTY, OKLA.

Oklahoma Department of Securities,)
ex rel. Irving L. Faught, Administrator,)
)
Plaintiff,)
vs.)
)
Accelerated Benefits Corporation, a Florida)
corporation, et al.,)
Defendants.)

JUL - 6 2007

PATRICIA PRESLEY, COURT CLERK

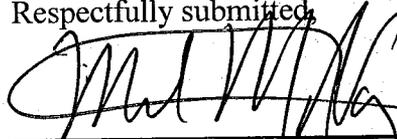
By Deputy

Case No. CJ-99-2500
Judge Daniel L. Owens

**CONSERVATOR'S REPORT FOR THE PERIOD
OF MAY 1, 2007 THROUGH MAY 31, 2007**

COMES NOW Tom Moran, Conservator of certain assets of Accelerated Benefits Corporation pursuant to the Court's Order Appointing Conservator and Transferring Assets dated February 6, 2002, and files with the Court his report for the period of May 1, 2007 through May 31, 2007. Included herein and attached as Exhibits 1, 2 and 3 respectively are: 1) balance sheets dated May 31, 2007; 2) General Ledger report for the period May 1, 2007, to May 31, 2007; and 3) bank statements for the period May 1, 2007 to May 31, 2007.

Respectfully submitted,



Melvin R. McVay, Jr., OBA No. 6096

Leslie L. Lynch, OBA No. 15124

PHILLIPS McFALL McCAFFREY

McVAY & MURRAH, P.C.

Corporate Tower / Thirteenth Floor

101 North Robinson

Oklahoma City, Oklahoma 73102

Telephone: (405) 235-4100

Facsimile: (405) 235-4133

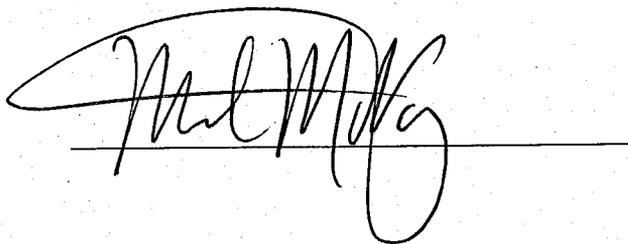
ATTORNEYS FOR CONSERVATOR,
TOM MORAN

CERTIFICATE OF MAILING

The undersigned certifies that on the 6th day of July, 2007, a true and correct copy of the foregoing was mailed via First Class Mail, postage prepaid, to the following:

Patricia A. Labarthe, Esq.
Oklahoma Department of Securities
First National Center, Suite 860
120 North Robinson
Oklahoma City, OK 73102
Attorney for Plaintiff

William H. Whitehill, Jr., Esq.
Fellers, Snider, Blankenship,
Bailey & Tippens, P.C.
100 North Broadway Avenue, Suite 1700
Oklahoma City, Oklahoma 73102
Attorney for Defendants,
Accelerated Benefits Corporation and
American Title Company of Orlando

A handwritten signature in black ink, appearing to read "William H. Whitehill, Jr.", is written over a horizontal line. The signature is stylized and cursive.