

IN THE DISTRICT COURT OF OKLAHOMA COUNTY
STATE OF OKLAHOMA

Oklahoma Department of Securities,)
ex rel. Irving L. Faught, Administrator,)
)
Plaintiff,)
vs.)
)
Accelerated Benefits Corporation, a Florida)
corporation, et al.,)
Defendants.)

FILED IN THE DISTRICT COURT
OKLAHOMA COUNTY, OKLA.

Case No. CJ-99-2500
Judge Daniel L. Owens

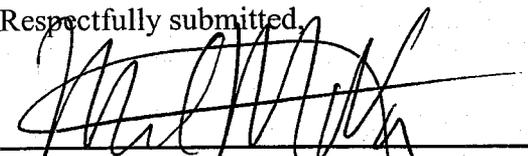
JAN - 5 2007

PATRICIA PRESLEY, COURT CLERK
by _____ DEPUTY

**CONSERVATOR'S REPORT FOR THE PERIOD
OF OCTOBER 1, 2006 THROUGH OCTOBER 31, 2006**

COMES NOW Tom Moran, Conservator of certain assets of Accelerated Benefits Corporation pursuant to the Court's Order Appointing Conservator and Transferring Assets dated February 6, 2002, and files with the Court his report for the period of October 1, 2006 through October 31, 2006. Included herein and attached as Exhibits 1, 2 and 3 respectively are: 1) Balance Sheets for the period of October 1, 2006 through October 31, 2006; 2) General Ledger reports dated October 31, 2006; and 3) Bank Statements for the period of October 1, 2006 through October 31, 2006.

Respectfully submitted,



Melvin R. McVay, Jr., OBA No. 6096

Thomas P. Manning, OBA No. 16117

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ATTORNEYS FOR CONSERVATOR,

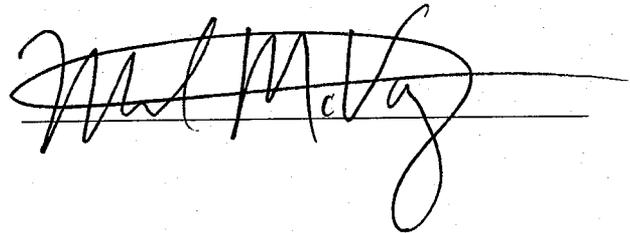
TOM MORAN

CERTIFICATE OF MAILING

The undersigned certifies that on the 5th day of January, 2007, a true and correct copy of the foregoing was mailed via First Class Mail, postage prepaid, to the following:

Patricia A. Labarthe, Esq.
Oklahoma Department of Securities
First National Center, Suite 860
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Attorney for Plaintiff

William H. Whitehill, Jr., Esq.
Fellers, Snider, Blankenship,
Bailey & Tippens, P.C.
100 North Broadway Avenue, Suite 1700
Oklahoma City, Oklahoma 73102
Attorney for Defendants,
Accelerated Benefits Corporation and
American Title Company of Orlando

A handwritten signature in black ink, appearing to read "William H. Whitehill, Jr.", is written over two horizontal lines. The signature is stylized and cursive.