

FILED IN THE DISTRICT COURT
OKLAHOMA COUNTY, OKLA.

IN THE DISTRICT COURT OF OKLAHOMA COUNTY
STATE OF OKLAHOMA

JUL 20 2005

Oklahoma Department of Securities)
ex rel. Irving L. Faught, Administrator,)
)
 Plaintiff,)

PATRICIA PRESLEY, COURT CLERK
by _____
Deputy

v.)

Case No. CJ-03-7899

Sunset Financial Group, Inc., an Oklahoma)
corporation; Vision Services, Inc., an Oklahoma)
corporation; Amsterdam Fidelity Business Trust,)
a Nevada limited liability partnership; EASE)
Corporation, an Oklahoma corporation; Gold Star)
Properties, Inc., an unincorporated association;)
Rebates International, Inc., a Nevada corporation;)
Betty Solomon Brokerage, Inc., an Oklahoma)
corporation; Emzie Huletty, an individual;)
Grover H. Phillips, an individual; Nicholas Krug,)
an individual; Charles E. Elliott, an individual;)
Terry Mahon, an individual; Denver Large,)
an individual; Betty G. Solomon, an individual; and)
Donald J. Wood, an individual,)
)
 Defendants.)

**FINAL ORDER, JUDGMENT AND PERMANENT INJUNCTION
FOR DEFENDANT DONALD J. WOOD**

This matter came on for hearing this 14 day of July, 2005, before the undersigned Judge of the District Court in and for Oklahoma County, State of Oklahoma, upon Plaintiff's Petition for Permanent Injunction and Other Equitable Relief, pursuant to Section 406.1 of the Oklahoma Securities Act ("Act"), Okla. Stat. tit. 71, §§ 1-413, 501, 701-703 (2001 and Supp. 2003).

After a review of the pleadings and evidence, this Court finds:

1. At all times material hereto, Donald J. Wood ("Defendant Wood") engaged in the offer and/or sale of securities in the nature of interests in a high-yield investment program ("Investment Program"), in and/or from the state of Oklahoma to investors ("Investors").

2. The Investment Program interests are securities as defined by Section 2 of the Act.

3. The securities offered and sold by Defendant Wood are not, and have not been registered under the Act. The securities have not been offered or sold pursuant to an exemption from registration pursuant to Section 401 of the Act.

4. At all times material hereto, Defendant Wood was an agent as defined in Section 2 of the Act and transacted business in and/or from the state of Oklahoma as an agent. Defendant Wood was not registered under the Act in any capacity.

5. Defendant Wood, in connection with the offer, sale or purchase of securities, directly and indirectly, made untrue statements of material facts and omitted to state material facts necessary in order to make the statements made, in light of the circumstances under which they were made, not misleading, in violation of subsection (2) of Section 101 of the Act.

6. Defendant Wood, in connection with the offer, sale or purchase of securities, and through the use of untrue statements of material facts and omissions of material facts, engaged in an act, practice, or course of business that has operated as a fraud or deceit upon Investors, in violation of subsection (3) of Section 101 of the Act.

7. Defendant Wood distributed sales literature to Investors without filing such sales literature with the Department in violation of Section 402 of the Act.

8. Defendant Wood has executed the Stipulation and Consent to Final Order by Donald J. Wood ("Stipulation and Consent") attached hereto as Exhibit "A" and made a part

hereof. The Plaintiff has no objection to the terms of the Stipulation and Consent and agrees to the entry of this Final Order, Judgment and Permanent Injunction For Donald J. Wood ("Final Order").

9. There is a likelihood of future violations of the Act by Defendant Wood if he is not enjoined.

Therefore, based on the pleadings, evidence, and the execution of the Stipulation and Consent, the Court finds that Plaintiff is entitled to the relief prayed for and that this Final Order be issued by agreement of the parties, and, therefore:

IT IS HEREBY ORDERED that a permanent injunction be and is hereby entered, forever enjoining and restraining Defendant Wood from:

1. offering or selling any security including, but not limited to, an interest in any high-yield investment program, rebate program, coupon program or any other similar program, in and/or from this state; and
2. transacting business in this state as a broker-dealer or agent.

IT IS FURTHER ORDERED that the allocation of restitution to Investors shall be determined by this Court at the conclusion of the pending receivership in this matter.

IT IS FURTHER ORDERED that this Court will retain jurisdiction of this matter for the purpose of enforcement of this Final Order and the Stipulation and Consent.

IT IS SO ORDERED.

Dated this 14 day of July, 2005.

CAROLYN R. RICKS

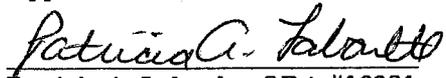
DISTRICT COURT JUDGE

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i. PATRICIA PRESLEY, Court Clerk for Oklahoma County, Okla., hereby certify that the foregoing is a true, correct and complete copy of the instrument herewith set out as appears of record in the District Court Clerk's Office of Oklahoma County, Okla., this 20 day of July, 2005.

By Skar PATRICIA PRESLEY, Court Clerk Deputy

Approved as to form and substance:



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