

STATE OF OKLAHOMA
DEPARTMENT OF SECURITIES
FIRST NATIONAL CENTER
120 NORTH ROBINSON, SUITE 860
OKLAHOMA CITY, OKLAHOMA 73102



In the Matter of:

Geary Securities, Inc. *fka* Capital West Securities, Inc.;
Keith D. Geary; Norman Frager; and CEMP, LLC,

Respondents.

File No. 09-141

DEPARTMENT'S FINAL LIST OF WITNESSES

The Oklahoma Department of Securities ("Department") submits this final list of witnesses in the above-styled matter in compliance with the *Agreed Amended Scheduling Order* issued on February 14, 2011. Any reference herein to "Geary Securities" refers to Geary Securities, Inc., and/or Capital West Securities, Inc. Any reference herein to "PL-CMOs" refers to private label collateralized mortgage obligations.

1. Keith Geary, c/o Joe M. Hampton, Esq., Corbyn Hampton, PLLC, 211 North Robinson, Suite 1910, Oklahoma City, OK 73102, (405) 239-7055, is expected to testify regarding the allegations contained in the *Enforcement Division Recommendation* filed in this matter.

2. Norman Frager, c/o Donald A. Pape, Phillips Murrah P.C., 401 West Main, Suite 440, Norman, OK 73069, (405) 364-3346, is expected to testify regarding the allegations contained in the *Enforcement Division Recommendation* filed in this matter.

3. Chad Goodman, c/o Joe M. Hampton, Esq., Corbyn Hampton, PLLC, 211 North Robinson, Suite 1910, Oklahoma City, OK 73102, (405) 239-7055, is expected to testify regarding the transactions at issue in the *Enforcement Division Recommendation* and communications relating to such transactions.

4. Mike Shelley, c/o Karl L. Marquardt, Esq., Morgan Stanley Smith Barney, 1221 Ave of the Americas, 35th Floor, New York, NY 10020, (212) 296-2677, is expected to testify regarding the transactions at issue in the *Enforcement Division Recommendation* and representations made in connection with such transactions.

5. David Paulukaitis (Expert Witness), Mainstay Capital Markets Consultants, Inc., 1040 Crown Pointe Parkway, Suite 1070, Atlanta, GA 30338, (770) 352-0120, is expected to

provide expert testimony regarding the Rules of the Financial Industry Regulatory Authority ("FINRA") and the transactions at issue in the *Enforcement Division Recommendation*.

6. John Shelley, c/o John J. Schirger, Miller Schirger LLC, 800 West 47th Street, Suite 630, Kansas City, MO 64112, (816) 561-6504, is expected to testify regarding Bank of Union's transactions in PL-CMOs and CEMP Resecuritization Trust 2009-1, Class A-1 notes, communications relating to such transactions, and communications with banking regulators.

7. Mike Braun, c/o John J. Schirger, Miller Schirger LLC, 800 West 47th Street, Suite 630, Kansas City, MO 64112, (816) 561-6504, is expected to testify regarding Bank of Union's transactions in PL-CMOs and CEMP Resecuritization Trust 2009-1, Class A-1 notes, communications relating to such transactions, and communications with banking regulators.

8. Chris Martin, c/o John J. Schirger, Miller Schirger LLC, 800 West 47th Street, Suite 630, Kansas City, MO 64112, (816) 561-6504, is expected to testify regarding Timothy Headington's transactions in CEMP Resecuritization Trust 2009-1, Class A-2 notes, communications relating to such transactions, and the Guaranty Agreement by Keith Geary.

9. Jeff Wills, Ray Evans, Earl Mills, Eldon R. Ventris, Steve Ketter, and/or David Tinsley, Members of Bank of Union's Board of Directors, c/o John J. Schirger, Miller Schirger LLC, 800 West 47th Street, Suite 630, Kansas City, MO 64112, (816) 561-6504, are expected to testify regarding representations made by Keith Geary in connection with the offer and sale of the CEMP 2009-1 notes.

10. Betty Pettijohn, c/o John J. Schirger, Miller Schirger LLC, 800 West 47th Street, Suite 630, Kansas City, MO 64112, (816) 561-6504, is expected to testify regarding representations made by Keith Geary to Bank of Union's Board of Directors in connection with the offer and sale of the CEMP 2009-1 notes and the Guaranty Agreement signed by Keith Geary.

11. Bill Haycraft, c/o William C. McMurrey, Bracewell & Giuliani LLP, 1445 Ross Avenue, Suite 3800, Dallas, TX 75202-2711, (214) 758-1032, is expected to testify regarding Frontier State Bank's transactions in PL-CMOs, communications relating to such transactions, communications relating to the offering of the CEMP Resecuritization Trust 2009-1, Class A-1 and Class A-2 notes, and communications with banking regulators.

12. Joseph D. McKean Jr., c/o William C. McMurrey, Bracewell & Giuliani LLP, 1445 Ross Avenue, Suite 3800, Dallas, TX 75202-2711, (214) 758-1032, is expected to testify regarding Frontier State Bank's and The Eagle Sky Foundation, Inc.'s transactions in PL-CMOs, communications relating to such transactions, and communications relating to the offering of the CEMP Resecuritization Trust 2009-1, Class A-1 and Class A-2 notes.

13. Denise Hintze, c/o Joe M. Hampton, Esq., Corbyn Hampton, PLLC, 211 North Robinson, Suite 1910, Oklahoma City, OK 73102, (405) 239-7055, is expected to testify regarding the calculation of Geary Securities' net capital position at relevant times and communications relating to such calculations.

14. Althea Roberts, c/o Joe M. Hampton, Esq., Corbyn Hampton, PLLC, 211 North Robinson, Suite 1910, Oklahoma City, OK 73102, (405) 239-7055, is expected to testify regarding the transactions at issue in the *Enforcement Division Recommendation*, Geary Securities' net capital position at relevant times, and Geary Securities' operations.

15. Karen Coker, c/o Joe M. Hampton, Esq., Corbyn Hampton, PLLC, 211 North Robinson, Suite 1910, Oklahoma City, OK 73102, (405) 239-7055, is expected to testify regarding the transactions at issue in the *Enforcement Division Recommendation* and Geary Securities' operations.

16. Karen Hooley, c/o Paul Foster, Esq., P.O. Box 720550, Norman, OK 73070, (405) 329-9101, is expected to testify regarding Yukon National Bank's transactions in PL-CMOs and communications relating to such transactions.

17. James Vlogianitis, c/o Jeffrey M. Levine, Esq., Mesirow Financial, 353 North Clark Street, Chicago, IL 60654, (312) 595-6072, is expected to testify regarding transactions with or involving Geary Securities and communications with Geary Securities or representatives thereof.

18. Carol Gruis, Director of Licensing and Examinations, Oklahoma Department of Securities, c/o Terra Bonnell or Melanie Hall, 120 North Robinson Avenue, Suite 860, Oklahoma City, OK 73102, (405) 280-7700, is expected to testify about the registrations and CRD records of Respondents; the Department's requests for information from Respondents; documents Respondents provided to the Department; the Rules of the Financial Industry Regulatory Authority ("FINRA"); the Oklahoma Uniform Securities Act of 2004; and the Rules of the Oklahoma Securities Commission and the Administrator of the Department of Securities.

19. Brenda London, Paralegal, Oklahoma Department of Securities, c/o Terra Bonnell or Melanie Hall, 120 North Robinson Avenue, Suite 860, Oklahoma City, OK 73102, (405) 280-7700, is expected to testify in her capacity as the custodian of certain records of the Department, if necessary to establish admissibility.

20. All witnesses needed to rebut the testimony of a witness or a document or exhibit identified on Respondents' final witness lists or exhibit lists or offered at hearing by Respondents.

21. All witnesses identified on Respondents' final witness lists, or called at hearing by Respondents, and to whom the Department asserts no objection.

Dated this 25th day of March, 2011.

Terra Shamas Bonnell

Melanie Hall

Director of Enforcement

Terra Shamas Bonnell

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CERTIFICATE OF SERVICE

The undersigned hereby certifies that on the 25th day of March, 2011, a true and correct copy of the above and foregoing *Department's Final List of Witnesses* was emailed and mailed by first-class mail with postage prepaid thereon, to the following:

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