

IN THE DISTRICT COURT OF OKLAHOMA COUNTY
STATE OF OKLAHOMA

Oklahoma Department of Securities
ex rel. Irving L. Faught,
Administrator,

Plaintiff,

v.

Greater Midwest Agency, Inc., an Oklahoma
corporation, Greater Midwest Investment Trust,
Special Care Marketing, Inc., an Oklahoma
corporation, Jerry Thane Davis, an individual,
and Max O. Davis, an individual,

Defendants.

FILED IN THE DISTRICT COURT
OKLAHOMA COUNTY, OKLA.

SEP 25 2002

PATRICIA PRESLEY, COURT CLERK

By ~~Deputy~~

Case No. CJ-99-9293

AGREEMENT

The Plaintiffs, OKLAHOMA DEPARTMENT OF SECURITIES, ex rel IRVING L. FAUGHT (the "Department"), and Defendant, JERRY THAYNE DAVIS ("Davis"), agree as follows:

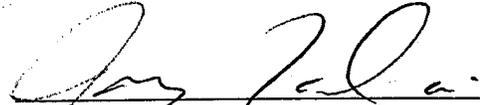
1. Davis agrees to pay to Johnnie D. and Peggy Chenault a minimum payment in the sum of \$50.00 per month commencing November 15, 2002, and on the 15th of each month thereafter without interest for a period of one (1) year. After one (1) year, Davis agrees to submit a financial statement to the Department and to continue monthly payments to Johnnie D. and Peggy Chenault in a sum of at least \$50.00 per month or greater based on the financial statement. Payments shall continue until the amount of \$88,000.00 is paid, which amount is described in the Court's Order herein dated July 31, 2001. In the event that Davis is unable to make a payment on time, he will have ten (10) days to make the payment without penalty.

2. The Department agrees to withdraw the Citation for Contempt filed herein on June 5, 2002, without prejudice to refileing it if Davis defaults on payment as specified in paragraph 1.
3. The Order of Permanent Injunction entered herein on July 31, 2001, will remain in full force and effect, subject to the provisions of this Agreement.
4. Each party will bear its own costs and attorneys' fees.

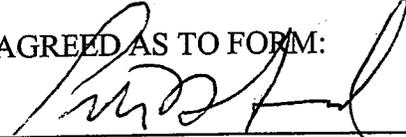
AGREED TO this 23 day of September, 2002, at Oklahoma City, Oklahoma.

OKLAHOMA DEPARTMENT OF SECURITIES,
IRVING L. FAUGHT, ADMINISTRATOR

By: 
PATRICIA A. LEBARTHE, OBA# 10391
Attorney for Oklahoma Department of
Securities


JERRY THAYNE DAVIS, Defendant

AGREED AS TO FORM:


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ATTORNEYS FOR DEFENDANT,
JERRY THAYNE DAVIS