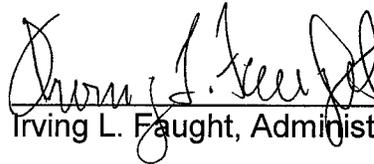


5. That this Affidavit of Compliance is declared filed of record as of the date set forth below in compliance with Section 413(g) of the Act.

FURTHER AFFIANT SAYETH NOT.

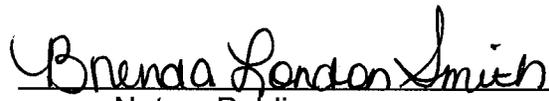
Dated this 27th day of December, 2002.

(SEAL)


Irving L. Faught, Administrator

Subscribed and sworn to before me this 27th day of December, 2002.

(NOTARY SEAL)


Brenda London Smith
Notary Public

My Commission Expires: August 26, 2005

My Commission Number: 01013792

STATE OF OKLAHOMA
DEPARTMENT OF SECURITIES
FIRST NATIONAL CENTER, SUITE 860
120 NORTH ROBINSON
OKLAHOMA CITY, OKLAHOMA 73102



In the Matter of:

Marcos E. Martinez,

Respondent.

File No. ODS 03-063

NOTICE OF OPPORTUNITY FOR HEARING

1. Pursuant to his authority under Section 405 of the Oklahoma Securities Act (Act), Okla. Stat. tit. 71, §§ 1-413, 501, 701-703 (2001 & Supp. 2002), the Administrator of the Oklahoma Department of Securities (Department) authorized an investigation into the activities of Marcos E. Martinez (Martinez) in connection with the registration of Martinez as an agent under the Act.

2. On the 27th day of December, 2002, the attached Enforcement Division Recommendation (Recommendation) was left in the office of the Administrator.

3. Pursuant to Section 406(b) of the Act, the Administrator hereby gives notice to Martinez of his right to request a hearing to show why an order based on the Recommendation should not be issued.

4. The request for a hearing on the Recommendation must be received by the Administrator within fifteen (15) days after service of this Notice. Pursuant to Section 406(b) of the Act, failure to request a hearing as provided for herein shall result in the issuance of an order revoking registration against Martinez.

5. The request for hearing shall be in writing and Martinez shall specifically admit or deny each allegation in said request as required by 660:2-9-1(c) of the Rules of the Oklahoma Securities Commission and the Administrator of the Department of Securities (Rules).

6. Upon receipt of a written request, pursuant to 660:2-9-2 of the Rules, a hearing on this Notice shall be set within sixty (60) days or a written order denying hearing shall be issued.

7. Notice of the date, time and location of the hearing shall be given to Martinez not less than ten (10) days in advance thereof pursuant to 660:2-9-3(a) of the Rules. Additionally, the notice may contain matters to supplement this Notice and the Recommendation attached hereto.

Witness my Hand and the Official Seal of the Oklahoma Department of Securities this 27th day of December, 2002.

(SEAL)



IRVING L. FAUGHT, ADMINISTRATOR OF THE
OKLAHOMA DEPARTMENT OF SECURITIES

CERTIFICATE OF MAILING

The undersigned hereby certifies that on the 27th day of December, 2002, a true and correct copy of the above and foregoing Notice of Opportunity for Hearing and attached Enforcement Division Recommendation was mailed by certified mail, return receipt requested, delivery restricted, with postage prepaid thereon addressed to:

Marcos E. Martinez
30-73 44th Street
Astoria, NY 11103



Brenda London Smith
Paralegal

STATE OF OKLAHOMA
DEPARTMENT OF SECURITIES
FIRST NATIONAL CENTER, SUITE 860
120 NORTH ROBINSON
OKLAHOMA CITY, OKLAHOMA 73102



In the Matter of:

Marcos E. Martinez,

Respondent.

File No. ODS 03-063

ENFORCEMENT DIVISION RECOMMENDATION

Information has come to the attention of the Administrator of the Oklahoma Department of Securities (Department) in connection with the registration of Marcos E. Martinez (Martinez). Based thereon, and pursuant to Section 204(g) of the Oklahoma Securities Act (Act), Okla. Stat. tit. 71, §§ 1-413, 501, 701-703 (2001 and Supp. 2002), the following Findings of Fact, Authorities, and Conclusions of Law are submitted to the Administrator of the Department, or his designee, in support of the issuance of an order revoking the registration of Martinez.

Findings of Fact

1. Martinez was registered under the Act as an agent of a broker-dealer, Platinum Investment Corporation of Fort Lauderdale, Florida, beginning on February 25, 2002.
2. According to the records of the Central Registration Depository System (CRD), on July 31, 2002, Martinez was named in an action filed by the United States Securities and Exchange Commission (SEC) entered in the United States District Court for the Southern District of New York, Case No. CIV-02-6093 (JSR), alleging Martinez fraudulently obtained over \$1.5 million from at least 56 investors. On August 9, 2002, the United States District Court for the Southern District of New York entered a preliminary injunction and imposed other relief against Martinez. The order preliminarily enjoins Martinez from violating the antifraud provisions of the Securities Act of 1933 and Securities Exchange Act of 1934.
3. On September 6, 2002, the National Association of Securities Dealers, Inc. (NASD) notified Platinum Investment Corporation that Martinez was subject to statutory disqualification as a result of the preliminary injunction obtained by the SEC.

4. On October 15, 2002, according to the records of the CRD, the NASD revoked Martinez's registration as a general securities representative and general securities principal.

5. Based upon the foregoing, it is in the public interest to revoke Martinez's registration under the Act.

To the extent any of these Findings of Fact are more properly characterized as Conclusions of Law, they should be so considered.

Authority

Section 204 of the Act provides in part:

(a) The Administrator may issue a final order denying effectiveness to, or suspending or revoking the effectiveness of, any registration or impose any sanction authorized by Section 406 of this title if the Administrator finds that the order is in the public interest and that the applicant or registrant or, in the case of a broker-dealer or investment adviser, any partner, officer, or director, any person occupying a similar status or performing similar functions, or any person directly or indirectly controlling the broker-dealer or investment adviser:

* * *

(4) is permanently or temporarily enjoined by any court of competent jurisdiction from engaging in or continuing any conduct or practice involving any aspect of the securities business;

* * *

(6) is the subject of an order or other adjudication or determination entered within the past five (5) years by the securities administrator of any other state or by the United States Securities and Exchange Commission or by any other governmental securities agency denying, suspending or revoking registration as a broker-dealer, agent, investment adviser or investment adviser representative or the substantial equivalent of those terms as defined in the Oklahoma Securities Act, or is the subject of an order or other adjudication or determination entered within the past five (5) years by the securities administrator of any other state or by the United States Securities and Exchange Commission or by any other governmental securities agency barring the person from association with any other broker-dealer or investment adviser, or is the subject of an order suspending or expelling the person from a national or international securities

exchange or national or international securities association, or is the subject of an order or other adjudication or determination of or by the National Association of Securities Dealers, Inc., or any other self-regulatory organization, suspending, canceling, revoking, or barring the person from membership in said organization or barring the person from association with any other member of said organization, or is the subject of a United States Post Office fraud order[.]

Conclusions of Law

1. The Administrator of the Department is authorized to revoke the agent registration of Martinez pursuant to Section 204 of the Act.
2. It is in the public interest to revoke the registration of Martinez under the Act.

To the extent any of these Conclusions of Law are more properly characterized as Findings of Fact, they should be so considered.

WHEREFORE, it is recommended that the Administrator issue an order revoking the registration of Martinez as an agent under the Act.

Dated this 27th day of December, 2002.

Respectfully Submitted,



Rebecca A. Cryer
Enforcement Attorney
Melanie Hall
Deputy Administrator
Oklahoma Department of Securities
120 North Robinson, Suite 860
Oklahoma City, OK 73102