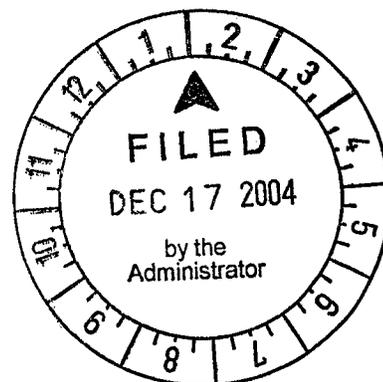


STATE OF OKLAHOMA
DEPARTMENT OF SECURITIES
FIRST NATIONAL CENTER, SUITE 860
120 NORTH ROBINSON
OKLAHOMA CITY, OKLAHOMA 73102



In the Matter of:

Matthew C. McClintock,

Respondent.

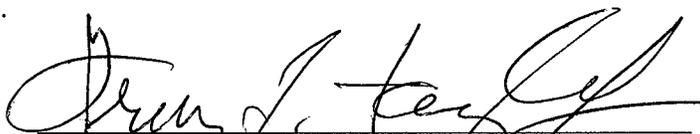
ODS File No. 05-002

CEASE AND DESIST ORDER

1. Pursuant to his authority under Section 1-602 of the Oklahoma Uniform Securities Act of 2004 (Act), Okla. Stat. tit. 71, §§ 1-101 through 1-701 (Supp. 2003), the Administrator of the Oklahoma Department of Securities (Department) authorized an investigation into the activities of Matthew C. McClintock (Respondent), in connection with the offer and/or sale of securities in and/or from Oklahoma. As a result of the investigation, and pursuant to Section 1-604(B) of the Act, the Administrator of the Department issued a cease and desist order against Respondent on November 9, 2004 (Order). The activities described therein constitute violations of the Oklahoma Securities Act (Predecessor Act), Okla. Stat. tit. 71, §§ 1-413, 501, 701-703 (2001 & Supp. 2003), and would also constitute violations of the Act. The Order was served on Respondent on November 10, 2004.
2. Pursuant to Section 1-604(B) of the Act, the Administrator gave notice to Respondent of his right to request that the matter be scheduled for a hearing and that he had thirty (30) days after the date of service of the Order to request such hearing. Respondent has failed to request a hearing and none has been ordered by the Administrator.
3. Pursuant to Section 1-604(B) of the Act, the Order is final by operation of law, effective December 10, 2004, at 5:00 p.m.

Witness my Hand and the Official Seal of the Oklahoma Department of Securities this 17th day of December, 2004.

(SEAL)


IRVING L. FAUGHT, ADMINISTRATOR OF
THE OKLAHOMA DEPARTMENT OF
SECURITIES

CERTIFICATE OF MAILING

The undersigned hereby certifies that on the 17th day of December, 2004, a true and correct copy of the above and foregoing Cease and Desist Order was mailed by certified mail, return receipt requested, delivery restricted, with postage prepaid thereon addressed to:

Matthew C. McClintock
14200 N. May Avenue, #1321
Oklahoma City, OK 73134


Brenda London Smith
Paralegal