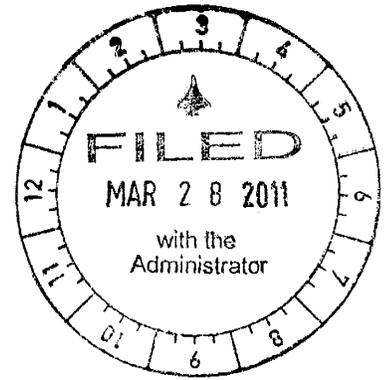


STATE OF OKLAHOMA  
DEPARTMENT OF SECURITIES  
FIRST NATIONAL CENTER  
120 NORTH ROBINSON, SUITE 860  
OKLAHOMA CITY, OKLAHOMA 73102



In the Matter of:

Geary Securities, Inc. *fka* Capital West Securities, Inc.;  
Keith D. Geary; Norman Frager; and CEMP, LLC,

Respondents.

File No. 09-141

**DEPARTMENT'S AMENDED FINAL LIST OF WITNESSES**

The Oklahoma Department of Securities ("Department") submits this amended final list of witnesses in the above-styled matter in compliance with the *Agreed Amended Scheduling Order* issued on February 14, 2011. Any reference herein to "Geary Securities" refers to Geary Securities, Inc., and/or Capital West Securities, Inc. Any reference herein to "PL-CMOs" refers to private label collateralized mortgage obligations.

1. Keith Geary, c/o Joe M. Hampton, Esq., Corbyn Hampton, PLLC, 211 North Robinson, Suite 1910, Oklahoma City, OK 73102, (405) 239-7055, is expected to testify regarding the allegations contained in the *Enforcement Division Recommendation* filed in this matter.

2. Norman Frager, c/o Donald A. Pape, Phillips Murrah P.C., 401 West Main, Suite 440, Norman, OK 73069, (405) 364-3346, is expected to testify regarding the allegations contained in the *Enforcement Division Recommendation* filed in this matter.

3. Chad Goodman, c/o Joe M. Hampton, Esq., Corbyn Hampton, PLLC, 211 North Robinson, Suite 1910, Oklahoma City, OK 73102, (405) 239-7055, is expected to testify regarding the transactions at issue in the *Enforcement Division Recommendation* and communications relating to such transactions.

4. Mike Shelley, [REDACTED]  
c/o Karl L. Marquardt, Esq., Morgan Stanley Smith Barney, 1221 Ave of the Americas, 35<sup>th</sup> Floor, New York, NY 10020, (212) 296-2677, is expected to testify regarding the transactions at issue in the *Enforcement Division Recommendation* and representations made in connection with such transactions.

5. David Paulukaitis (Expert Witness), Mainstay Capital Markets Consultants, Inc., 1040 Crown Pointe Parkway, Suite 1070, Atlanta, GA 30338, (770) 352-0120, is expected to

provide expert testimony regarding the Rules of the Financial Industry Regulatory Authority ("FINRA") and the transactions at issue in the *Enforcement Division Recommendation*.

6. John Shelley, [REDACTED] c/o John J. Schirger, Miller Schirger LLC, 800 West 47<sup>th</sup> Street, Suite 630, Kansas City, MO 64112, (816) 561-6504, is expected to testify regarding Bank of Union's transactions in PL-CMOs and CEMP Resecuritization Trust 2009-1, Class A-1 notes, communications relating to such transactions, and communications with banking regulators.

7. Mike Braun, [REDACTED] c/o John J. Schirger, Miller Schirger LLC, 800 West 47<sup>th</sup> Street, Suite 630, Kansas City, MO 64112, (816) 561-6504, is expected to testify regarding Bank of Union's transactions in PL-CMOs and CEMP Resecuritization Trust 2009-1, Class A-1 notes, communications relating to such transactions, and communications with banking regulators.

8. Chris Martin, Headington Companies, [REDACTED] c/o John J. Schirger, Miller Schirger LLC, 800 West 47<sup>th</sup> Street, Suite 630, Kansas City, MO 64112, (816) 561-6504, is expected to testify regarding Timothy Headington's transactions in CEMP Resecuritization Trust 2009-1, Class A-2 notes, communications relating to such transactions, and the Guaranty Agreement by Keith Geary.

9. Jeff Wills, [REDACTED] c/o John J. Schirger, Miller Schirger LLC, 800 West 47<sup>th</sup> Street, Suite 630, Kansas City, MO 64112, (816) 561-6504, is expected to testify regarding representations made by Keith Geary in connection with the offer and sale of the CEMP 2009-1 notes.

10. W. Ray Evans, [REDACTED] c/o John J. Schirger, Miller Schirger LLC, 800 West 47<sup>th</sup> Street, Suite 630, Kansas City, MO 64112, (816) 561-6504, is expected to testify regarding representations made by Keith Geary in connection with the offer and sale of the CEMP 2009-1 notes.

11. Earl Mills, [REDACTED] c/o John J. Schirger, Miller Schirger LLC, 800 West 47<sup>th</sup> Street, Suite 630, Kansas City, MO 64112, (816) 561-6504, is expected to testify regarding representations made by Keith Geary in connection with the offer and sale of the CEMP 2009-1 notes.

12. Eldon R. Ventris, [REDACTED] c/o John J. Schirger, Miller Schirger LLC, 800 West 47<sup>th</sup> Street, Suite 630, Kansas City, MO 64112, (816) 561-6504, is expected to testify regarding representations made by Keith Geary in connection with the offer and sale of the CEMP 2009-1 notes.

13. Steve Ketter, [REDACTED] c/o John J. Schirger, Miller Schirger LLC, 800 West 47<sup>th</sup> Street, Suite 630, Kansas City, MO 64112, (816) 561-6504, is expected to testify regarding representations made by Keith Geary in connection with the offer and sale of the CEMP 2009-1 notes.

14. David Tinsley, [REDACTED], c/o John J. Schirger, Miller Schirger LLC, 800 West 47<sup>th</sup> Street, Suite 630, Kansas City, MO 64112, (816) 561-6504, are expected to testify regarding representations made by Keith Geary in connection with the offer and sale of the CEMP 2009-1 notes.

15. Betty Pettijohn, [REDACTED], c/o John J. Schirger, Miller Schirger LLC, 800 West 47<sup>th</sup> Street, Suite 630, Kansas City, MO 64112, (816) 561-6504, is expected to testify regarding representations made by Keith Geary to Bank of Union's Board of Directors in connection with the offer and sale of the CEMP 2009-1 notes and the Guaranty Agreement signed by Keith Geary.

16. Billie N. Haycraft, Jr., [REDACTED], c/o William C. McMurrey, Bracewell & Giuliani LLP, 1445 Ross Avenue, Suite 3800, Dallas, TX 75202-2711, (214) 758-1032, is expected to testify regarding Frontier State Bank's transactions in PL-CMOs, communications relating to such transactions, communications relating to the offering of the CEMP Resecuritization Trust 2009-1, Class A-1 and Class A-2 notes, and communications with banking regulators.

17. Joseph D. McKean Jr., [REDACTED], is expected to testify regarding Frontier State Bank's and The Eagle Sky Foundation, Inc.'s transactions in PL-CMOs, communications relating to such transactions, and communications relating to the offering of the CEMP Resecuritization Trust 2009-1, Class A-1 and Class A-2 notes.

18. Denise Hintze, c/o Joe M. Hampton, Esq., Corbyn Hampton, PLLC, 211 North Robinson, Suite 1910, Oklahoma City, OK 73102, (405) 239-7055, is expected to testify regarding the calculation of Geary Securities' net capital position at relevant times and communications relating to such calculations.

19. Althea Roberts, c/o Joe M. Hampton, Esq., Corbyn Hampton, PLLC, 211 North Robinson, Suite 1910, Oklahoma City, OK 73102, (405) 239-7055, is expected to testify regarding the transactions at issue in the *Enforcement Division Recommendation*, Geary Securities' net capital position at relevant times, and Geary Securities' operations.

20. Karen Coker, c/o Joe M. Hampton, Esq., Corbyn Hampton, PLLC, 211 North Robinson, Suite 1910, Oklahoma City, OK 73102, (405) 239-7055, is expected to testify regarding the transactions at issue in the *Enforcement Division Recommendation* and Geary Securities' operations.

21. Karen Hooley, [REDACTED], c/o Paul Foster, Esq., P.O. Box 720550, Norman, OK 73070, (405) 329-9101, is expected to testify regarding Yukon National Bank's transactions in PL-CMOs and communications relating to such transactions.

22. James Vlogianitis, c/o Jeffrey M. Levine, Esq., Mesirow Financial, 353 North Clark Street, Chicago, IL 60654, (312) 595-6072, is expected to testify regarding transactions with or involving Geary Securities and communications with Geary Securities or representatives thereof.

23. Carol Gruis, Director of Licensing and Examinations, Oklahoma Department of Securities, c/o Terra Bonnell or Melanie Hall, 120 North Robinson Avenue, Suite 860, Oklahoma City, OK 73102, (405) 280-7700, is expected to testify about the registrations and CRD records of Respondents; the Department's requests for information from Respondents; documents Respondents provided to the Department; the Rules of the Financial Industry Regulatory Authority ("FINRA"); the Oklahoma Uniform Securities Act of 2004; and the Rules of the Oklahoma Securities Commission and the Administrator of the Department of Securities.

24. Brenda London, Paralegal, Oklahoma Department of Securities, c/o Terra Bonnell or Melanie Hall, 120 North Robinson Avenue, Suite 860, Oklahoma City, OK 73102, (405) 280-7700, is expected to testify in her capacity as the custodian of certain records of the Department, if necessary to establish admissibility.

25. All witnesses needed to rebut the testimony of a witness or a document or exhibit identified on Respondents' final witness lists or exhibit lists or offered at hearing by Respondents.

26. All witnesses identified on Respondents' final witness lists, or called at hearing by Respondents, and to whom the Department asserts no objection.

Dated this 28<sup>th</sup> day of March, 2011.



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Melanie Hall  
Director of Enforcement  
Terra Shamas Bonnell  
Enforcement Attorney  
Oklahoma Department of Securities  
120 North Robinson, Suite 860  
Oklahoma City, OK 73102  
Telephone: 405.280.7700  
Facsimile: 405.280.7742

CERTIFICATE OF SERVICE

The undersigned hereby certifies that on the 28th day of March, 2011, a true and correct copy of the above and foregoing *Department's Amended Final List of Witnesses* was emailed and mailed by first-class mail with postage prepaid thereon, to the following:

Mr. Bruce R. Kohl  
201 Camino del Norte  
Santa Fe, NM 87501  
[Bruce.kohl09@gmail.com](mailto:Bruce.kohl09@gmail.com)

*Hearing Officer*

Joe M. Hampton, Esq.  
Amy J. Pierce, Esq.  
A. Ainslie Stanford II, Esq.  
Corbyn Hampton, PLLC  
211 North Robinson, Suite 1910  
Oklahoma City, OK 73102  
[JHampton@Corbynhampton.com](mailto:JHampton@Corbynhampton.com)

*Attorney for Respondents Geary Securities, Inc., Keith D. Geary,  
and CEMP, LLC*

Donald A. Pape, Esq.  
Donald A. Pape, PC  
401 W. Main, Suite 440  
Norman, OK 73069  
[don@dapape.com](mailto:don@dapape.com)

and

Susan E. Bryant  
Bryant Law  
P.O. Box 596  
Camden, ME 04843  
[sbryant@bryantlawgroup.com](mailto:sbryant@bryantlawgroup.com)

*Attorneys for Respondent Norman Frager*

  
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Terra Shamas Bonnell