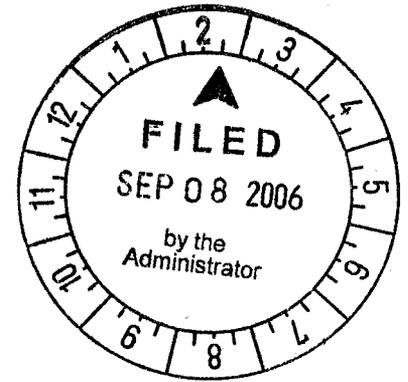


STATE OF OKLAHOMA
DEPARTMENT OF SECURITIES
FIRST NATIONAL CENTER, SUITE 860
120 NORTH ROBINSON
OKLAHOMA CITY, OKLAHOMA 73102



In the Matter of:

Hoyit A. Bacon
CRD No. 1974347,

Respondent.

ODS File No. 03-118

ORDER SETTING HEARING

WHEREAS, on July 19, 2006, the Enforcement Division submitted to the Administrator of the Oklahoma Department of Securities ("Administrator") its recommendation to issue an order barring Hoyit A. Bacon ("Respondent") from association with a broker-dealer and/or an investment adviser in any capacity ("Recommendation").

WHEREAS, on July 19, 2006, the Administrator issued a Notice of Opportunity for Hearing ("Notice") and a Notice of Service on the Administrator and Affidavit of Compliance ("Affidavit").

WHEREAS, on July 19, 2006, a copy of the Notice with a copy of the Recommendation attached was sent by certified mail, return receipt requested, delivery restricted to addressee, to the last known address of Respondent, in compliance with Section 1-611 of the Oklahoma Uniform Securities Act of 2004, Okla. Stat. tit. 71, §§ 1-101 through 1-701 (Supp. 2003).

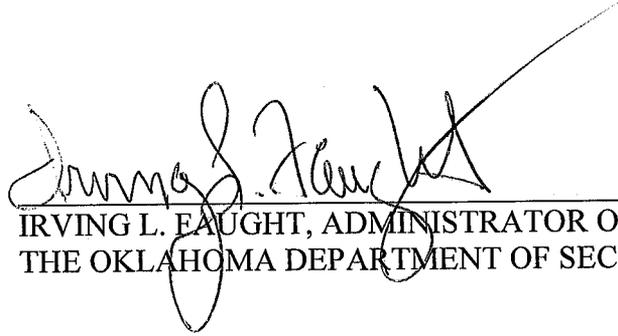
WHEREAS, written requests for a hearing on the Recommendation were received by the Administrator on behalf of Respondent on August 24, 2006 and August 28, 2006.

WHEREAS, the Administrator finds that the request for hearing on the Recommendation was timely received.

NOW THEREFORE, IT IS HEREBY ORDERED that pursuant to 660:2-9-2 of the Rules of the Oklahoma Securities Commission and the Administrator of the Department of Securities, a hearing to afford Respondent the opportunity to show why an order should not be issued shall commence at **10:00 a.m. on November 8, 2006**, in the offices of the Oklahoma Department of Securities, First National Center, Suite 860, 120 North Robinson Avenue, Oklahoma City, Oklahoma.

Witness my Hand and the Official Seal of the Oklahoma Department of Securities this 8th day of September, 2006.

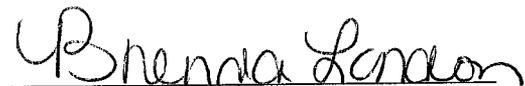
(SEAL)


IRVING L. FAUGHT, ADMINISTRATOR OF
THE OKLAHOMA DEPARTMENT OF SECURITIES

CERTIFICATE OF SERVICE

The undersigned hereby certifies that on the 8th day of September, 2006, a true and correct copy of the above and foregoing Order Setting Hearing was mailed by U.S. Mail, with postage prepaid thereon, addressed to:

Hoyit A. Bacon
9101 S. 33rd West Avenue
Tulsa, OK 74132-3807


Brenda London, Paralegal