

STATE OF OKLAHOMA
DEPARTMENT OF SECURITIES
FIRST NATIONAL CENTER, SUITE 860
120 NORTH ROBINSON
OKLAHOMA CITY, OKLAHOMA 73102



In the Matter of:

Southmark of Tulsa, Inc., Wendell D. Belden,
Gertrude M. Edwards, Dieta Brown and
Cannon Ferrell,

Respondents.

File No. ODS 02-156

ORDER SETTING PREHEARING CONFERENCE

A hearing in the above styled and numbered cause is set for June 26, 2002. Pursuant to 660:2-9-3(c) of the Rules of the Oklahoma Securities Commission and the Administrator of the Department of Securities, (Rules), a Prehearing Conference should be set.

IT IS HEREBY ORDERED that if an agreed scheduling order is not entered in this matter on or before June 7, 2002, a prehearing conference shall commence at 9:00 a.m. on June 10, 2002, in the offices of the Oklahoma Department of Securities, First National Center, Suite 860, 120 North Robinson, Oklahoma City, Oklahoma, for the purpose of entering a scheduling order.

Witness my Hand and the Official Seal of the Oklahoma Department of Securities this 31st day of May, 2002.

(SEAL)

A handwritten signature in cursive script, appearing to read "Irving L. Baught".

IRVING L. BAUGHT, ADMINISTRATOR OF
THE OKLAHOMA DEPARTMENT OF SECURITIES