

IN THE DISTRICT COURT OF TULSA COUNTY
STATE OF OKLAHOMA

DISTRICT COURT
FILED

SEP 5 - 2002

SALLY HOWE SMITH, COURT CLERK
STATE OF OKLA. TULSA COUNTY

Oklahoma Department of Securities)
ex rel. Irving L. Faught,)
Administrator,)

Plaintiff,)

v.)

Case No. CJ-2202-05004

Micheal C. Stokes, d/b/a)
M.C. Stokes & Associates,)

Defendant.)

TEMPORARY INJUNCTION

This matter came on for hearing this 5th day of September, 2002, before the undersigned Judge of the District Court in and for Tulsa County, State of Oklahoma, upon application of the Plaintiff for a temporary injunction and to allow the Defendant to seek dissolution of the temporary restraining order and order freezing assets entered in this matter on August 29, 2002.

The Oklahoma Department of Securities (Department) appeared through its attorney, Shaun Mullins. No one appeared on behalf of Defendant nor did Defendant appear *pro se*.

The Court, having reviewed all pleadings and submissions, finds that the temporary restraining order should be, and is hereby, converted to a temporary injunction.

IT IS HEREBY ORDERED, ADJUDGED AND DECREED that Defendant, his agents, employees, and those persons in active concert or participation with him who receive actual notice of this order, by personal service or otherwise, be and hereby are, until further notice of this Court, temporarily enjoined from:

1. transacting business from or in this state as a broker-dealer, agent, investment adviser and/or investment adviser;

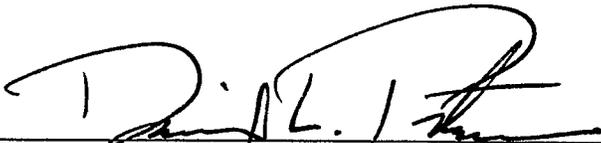
2. offering or selling any security from or in this state;
3. directly or indirectly, engaging in any act, practice, or course of business which operates or would operate as a fraud or deceit upon any person; and,
4. directly or indirectly, tampering with, altering, concealing, removing, destroying or otherwise disposing of any and all books, records, documents, files, correspondence, computer disks or computer generated data of any type, however created or stored, pertaining to Defendant or any financial or securities transaction by Defendant.

IT IS FURTHER ORDERED, ADJUDGED AND DECREED that the assets of Defendant remain frozen. The freeze order includes, but is not limited to, those funds located in any and all bank or securities brokerage accounts of Defendant. The freeze order shall also apply to accounts in the name of any individuals or entities controlled by Defendant or over which Defendant has signatory or other designated authority, if the funds are derived to any extent from the activities alleged in Plaintiff's petition.

IT IS FURTHER ORDERED, ADJUDGED AND DECREED that on or before September 9, 2002, Defendant prepare and present to this Court and to the Plaintiff an accounting of all funds received pursuant to the scheme described in the Plaintiff's Petition and of the disposition and use of said proceeds. This accounting shall include, but not be limited to, the total amount received from investors, the name and address of each investor, the amount invested, the date each such investment was made and a listing of all expenditures showing the amount and to whom paid and the date of payment. The accounting shall also include the identity of any and all bank or securities brokerage accounts to which any deposit(s) were made of investor funds.

IT IS FURTHER ORDERED, ADJUDGED AND DECREED that the Defendant shall provide notice of this order to each of his affiliates, successors, directors, and officers, and each of their employees, salespersons, representatives and independent contractors.

THIS ORDER IS ENTERED this 5th day of September, 2002.


TULSA COUNTY DISTRICT COURT JUDGE

9-5-2002

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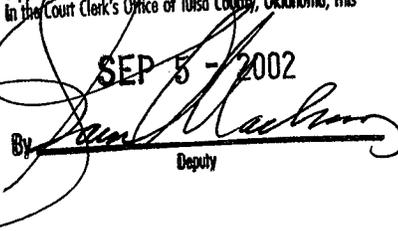
Approved as to form and substance:



Shaun Mullins OBA # 16869
Oklahoma Department of Securities
120 North Robinson, Suite 860
Oklahoma City, Oklahoma 73102
(405) 280-7700
Attorney for Plaintiff

I, Sally Howe Smith, Court Clerk, for Tulsa County, Oklahoma, hereby certify that the foregoing is a true, correct and full copy of the instrument herewith set out as appears on record in the Court Clerk's Office of Tulsa County, Oklahoma, this

SEP 5 - 2002

By 
Deputy